

Virtual Property Forum 2020 program

9:30-10:00 MEET & GREET

All the times below are displayed in Central European Summer Time (CEST).

09:30 - 09:50 Welcome & introduction to the Hopin platform

People:

Ákos Budai, Editor-in-Chief, Property Forum

Csanád Csűrös, CEO, Property Forum

09:50 - 10:00 Welcoming words by the Chair of the RICS Board in Europe

Speaker:

Tina Paillet FRICS, Head of Projects and Technology, Generali Real Estate, Chair, RICS Board in Europe

10:00-12:00 THE BIG PICTURE

10:00 - 10:30 Economic outlook for 2020/2021 - Can we still hope for a V-shaped recovery?

Speaker:

Dan Bucsa PhD, Chief CEE Economist, Unicredit Bank AG in London

10:30 - 11:00 Keynote speech - Europe property market update

Speaker:

Dr. Marcus Cieleback, Chief Economist, Investment Strategy & Research, Patrizia AG

11:00 - 12:00 Investment strategies for the post-lockdown world

Moderator: **Otis Spencer MRICS**, Chief Investment Officer, P3 Logistic Parks

Conversation participants:

Victor Constantinescu, Managing Partner, Romania & Co-Head of Real Estate, Kinstellar

Balázs Gál, Director - Real Estate Finance, Erste Group Bank AG

Adam Irányi, Head of Investment Europe II, Union Investment Real Estate

Tina Paillet FRICS, Head of Projects and Technology, Generali Real Estate, Chair, RICS Board in Europe

Noah Steinberg FRICS, Chairman & CEO, WING (Chairman of RICS in Hungary)

Bryan Wilson, Partner, Wilsons

12:00-13:00 SECTOR-SPECIFIC SESSIONS

12:00 - 13:00 Getting ready for the new normal – Workplace strategies post-COVID-19

Moderator: **Lara Paemen**, Director, IFMA EMEA

Conversation participants:

Giles Bateman MRICS, Regional Development Director – Continental Europe, IWG plc

John J Fekete MRICS, Executive Director - Saudi Arabia, Head of Consulting Services – MENA, JLL

Locke McKenzie, Strategic Tenant Relations, Global Office Portfolio, Deka Immobilien

Neil McLocklin, Partner, Strategic Consulting EMEA, Knight Frank

Elisa Rönkä, European Lead for Smart Office, Siemens

12:00 - 13:00 CEE residential market update - Developer roundtable

Moderator: **Stuart Osborn**, Head of European Residential Investment Transactions, Knight Frank

Conversation participants:

Zuzana Chudoba, Head of Real Estate, YIT Czech Republic

Doron Dymshiz, Co-CEO, Duna House

Mauricio Mesa Gomez, CEO, Cordia Romania

Pepijn Morshuis, CEO, Trei Real Estate

Waldemar Olbryk, Head of Residential Business, Echo Investment

Marian Skvarek, CEO, REALPAD

12:00 - 13:00 Retail market update - New reality and new opportunities

Moderator: **Walter Wölfler**, Senior Director, Head of Retail Austria & CEE, CBRE

Conversation participants:

Ivana Rajkovič, Associate Director – Transaction & Portfolio Management, Poseidon Group

Alex Baker, Founder & CEO, Retail Tech X

Duarte Cabral, Deputy Managing Director EMEA, Sonae Sierra

Leon Goldwater, CEO, We Are Pop Up

Ian Hanlon, Director – Foodservice Consulting, JLL

13:00-13:30 SPEED NETWORKING & EXPO TOURS

Please visit our Expo area and learn about relevant products and resources from your vendors and sponsors or attend the automated one-on-one meetings in the Networking area.

13:00 - 13:30 Unique investment opportunity presented by Knight Frank

Speaker:

Erika Loska MRICS, Head of Office Division, Knight Frank Hungary

13:30-15:00 VIRTUAL PROPERTY FORUM ROMANIA

13:30 - 15:00 Romania investment & development update

Moderator: **Tim Wilkinson MRICS**, Partner, Capital Markets, Romania, Cushman & Wakefield Echinox (Chairman of RICS in Romania)

Conversation participants:

Romulus Andrei, Director, Banca Transilvania

Didier Balcaen, General Manager, Speedwell

Radu Boitan, Senior Partner, Head of Investments, Revetas Capital

R?zvan Gheorghiu-Testa FRICS, Partner - Co-Head of Real Estate Practice Group, ?uca Zbârcea & Asocia?ii

Mike Hapoianu, General Manager Romania & Poland, Mindspace

David Hay, Founder and CEO, ADD Value Management

Valentin Lupu, Associate Director | Capital Markets, Knight Frank Romania

Muler Onofrei MRICS, CEO & Co-Founder, Element Industrial

13:30-15:00 VIRTUAL PROPERTY FORUM CZECH REPUBLIC

13:30 - 15:00 Czech Republic investment & development update

Moderator: **Pavel Streblov MRICS**, Business Director CRE, Penta Real Estate

Conversation participants:

Jaroslav Kaizr MRICS, Expert Director, MBARE programme, VŠE

Omar Koleilat, CEO, Crestyl Real Estate

Marcel Kolesar MRICS, Transaction Manager, REICO

Tomas Picha, Senior Director of Transactions in CEE, Invesco

Robert Snincak, Head of Investment Operations CEE, CBRE Global Investors

13:30-15:00 VIRTUAL PROPERTY FORUM SLOVAKIA

13:30 - 15:00 Slovakia investment & development update

Moderator: **Marián Fridrich MRICS**, Head of Slovakia, Cushman & Wakefield

Conversation participants:

Martin Baláž, VP, Country Manager Czech Republic and Slovakia, Prologis

Vladimír Bolek, Portfolio Management, Member of the Board, IAD Investment

Andrej Lehocky MRICS, Head of Real Estate Fund, Tatra Asset Management

Richard Urvay, Managing Director Slovakia, Colliers International

13:30-15:00 VIRTUAL PROPERTY FORUM HUNGARY

13:30 - 15:00 Hungary investment & development update

Moderator: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

Bence Balázs MRICS, Executive Director - Real Estate, Diófa Asset Management

Gábor Futó, Co-Founder / Owner, Futureal

Mátyás Gereben MRICS, Country Manager, CPI Hungary

Robert Kubinsky, CEO, HB Reavis Hungary

Gábor Pet?, Head of Real Estate Finance, UniCredit Bank Hungary

13:30-15:00 VIRTUAL PROPERTY FORUM POLAND

13:30 - 15:00 Poland investment & development update

Moderator: **Seweryna Afanasjew MRICS**, Board Member, RICS World Europe Board

Conversation participants:

John Harcourt, Managing Director, Kajima Properties

Paweł Nowakowski MRICS, Head of Capital Markets, Cresa Poland

Renata Osiecka MRICS, Managing Partner, AXI Immo

Jan Trybalski, Vice President Investments, Griffin Real Estate

Ewelina Woźniak-Szpakiewicz, CEO, DMDmodular

13:30-15:00 VIRTUAL PROPERTY FORUM SOUTHEAST EUROPE

13:30 - 15:00 SEE investment & development update

Moderator: **Andrew Peirson MRICS**, Managing Director SEE, CBRE

Conversation participants:

Ivan Cakarevic, Managing Director, Rooftop Capital

Claus Gragaber, Head of International Commercial Real Estate Clients, Erste Group

Tanya Kosseva-Boshova MRICS, Managing Partner, Park Lane Developments

Jovana Martinovic MRICS, Deputy CEO, Merin Holdings

Matevž Mencak, Head Of Real Estate Funds, Generali Investments Slovenia

13:30-15:00 VIRTUAL PROPERTY FORUM BALTICS

13:30 - 15:00 Baltics investment & development update

Moderator: **Tomas Grižas**, CEO & Co-Founder, Houseys

Conversation participants:

Domas Dargis, CEO, Eika Group

Tarmo Karotam MRICS, Fund Manager, Baltic Horizon Fund, Northern Horizon Capital

Jānis Ozoliņš, Head of Real Estate Financing, SEB banka Latvia

Giovanni dalla Zonca, CEO, Baltic RE Group

Andrius Švolka, Head of Transactions in the Baltics, Newsec

CLOSING REMARKS