Date: 9th June 2020

Virtual Property Forum 2020

9:30-10:00 MEET & GREET

All the times below are displayed in Central European Summer Time (CEST).

09:30 - 09:50 Presentation Welcome & introduction to the Hopin platform

Speaker:

Csanád Csürös, CEO, Property Forum

09:50 - 10:00 Presentation Welcoming words by the Chair of the RICS Board in Europe

Speaker:

Tina Paillet FRICS, President-Elect, RICS (Royal Institution of Chartered Surveyors)

10:00-12:00 THE BIG PICTURE

10:00 - 10:30 Presentation Economic outlook for 2020/2021 - Can we still hope for a V-shaped recovery?

Speaker:

Dan Bucsa PhD, Chief CEE Economist, Unicredit Bank AG in London

10:30 - 11:00 Presentation Keynote speech - Europe property market update

Speaker:

Marcus Cieleback, Chief Economist, Investment Strategy & Research, PATRIZIA SE

11:00 - 12:00 **Panel** Investment strategies for the post-lockdown world

Chair: **Otis Spencer MRICS**, Chief Investment Officer, P3 Logistic Parks

Panellists:

Victor Constantinescu, Partner, Co-Head of Real Estate, Kinstellar

Balázs Gál, Director - Real Estate Finance, Erste Group Bank AG

Adam Irányi, Head of Investment Europe II, Union Investment Real Estate

Tina Paillet FRICS, President-Elect, RICS (Royal Institution of Chartered Surveyors)

Noah Steinberg FRICS, Chairman & CEO, WING

Bryan Wilson, Partner, Wilsons

12:00-13:00 SECTOR-SPECIFIC SESSIONS

12:00 - 13:00 **Panel** Getting ready for the new normal – Workplace strategies post-COVID-19

Chair: **Lara Paemen**, Managing Director, IFMA EMEA

Panellists:

Giles Bateman MRICS, Head of Real Estate Europe – Network Development, IWG plc

John J Fekete MRICS, Executive Director - Saudi Arabia, Head of Consulting Services – MENA, JLL

Locke McKenzie, Strategic Tenant Relations, Global Office Portfolio, Deka Immobilien

Neil McLocklin, Partner, Strategic Consulting EMEA, Knight Frank CSEE

Elisa Rönkä, Global Head of SaaS Sales - Digital Buildings, Siemens Smart Infrastructure

12:00 - 13:00 **Panel** CEE residential market update - Developer roundtable

Chair: **Stuart Osborn**, Head of European Residential Investment Transactions, Knight Frank CSEE

Panellists:

Zuzana Chudoba, Founder, BTR Consulting

Doron Dymschiz, Co-CEO, Duna House

Mauricio Mesa Gomez, Chairman of the Board for Spain and Romania, Cordia Group

Pepijn Morshuis, CEO, Trei Real Estate

Waldemar Olbryk, CEO, Archicom

Marián Škvarek, CEO, Realpad

12:00 - 13:00 **Panel** Retail market update - New reality and new opportunities

Chair: **Walter Wölfler**, Senior Director, Head of Retail Austria & CEE, CBRE

Panellists:

Alex Baker, Founder & CEO, Retail Tech X

Duarte Cabral, Deputy Managing Director EMEA, Sonae Sierra

Leon Goldwater, CEO, We Are Pop Up

Ian Hanlon, Director – Foodservice Consulting, JLL

Ivana Rajković Špes, Director – Transaction & Portfolio management, Poseidon Group

13:00-13:30 SPEED NETWORKING & EXPO TOURS

Please visit our Expo area and learn about relevant products and resources from your vendors and sponsors or attend the automated one-on-one meetings in the Networking area.

13:00 - 13:30 **Presentation** Unique investment opportunity presented by Knight Frank

Speaker:

Erika Loska MRICS, Head of Office Division, Knight Frank Hungary

13:30-15:00 VIRTUAL PROPERTY FORUM ROMANIA

13:30 - 15:00 **Panel** Romania investment & development update

Chair: **Tim Wilkinson MRICS**, European Commercial Director, Indotek Group

Panellists:

Romulus Andrei, Director, Banca Transilvania

Didier Balcaen, General Manager, Speedwell

Radu Boitan MRICS, Head of Investments, Revetas Capital

Răzvan Gheorghiu-Testa FRICS, Partner, Head of Real Estate Practice Group, Ţuca Zbârcea & Asociaţii (in collabor

Mike Hapoianu, General Manager Romania & Poland, Mindspace

David Hay, Founder and CEO, ADD Value Management

Valentin Lupu, Associate Director | Capital Markets, Knight Frank Romania

Muler Onofrei MRICS, CEO & Co-Founder, Element Industrial

13:30-15:00 VIRTUAL PROPERTY FORUM CZECH REPUBLIC

13:30 - 15:00 **Panel** Czech Republic investment & development update

Chair: **Pavel Streblov MRICS**, Business Director, Penta Real Estate

Panellists:

Jaroslav Kaizr MRICS, Expert Director, MBARE programme, VŠE

Omar Koleilat, CEO, Crestyl Real Estate

Marcel Kolesar MRICS, Transaction Manager, RSJ Investments

Tomas Picha, Senior Director of Transactions in CEE, Invesco Real Estate

Robert Snincak, Head of Investment Operations CEE, CBRE Global Investors

13:30-15:00 VIRTUAL PROPERTY FORUM SLOVAKIA

13:30 - 15:00 **Panel** Slovakia investment & development update

Chair: **Marián Fridrich MRICS**, Head of Slovakia, Cushman & Wakefield

Panellists:

Martin Baláž, SVP, Country Manager Czechia, Slovakia & Hungary, Prologis

Vladimír Bolek, Portfolio Management, Member of the Board, IAD Investments

Andrej Lehocky MRICS, Head of Real Estate Fund, Tatra Asset Management

Richard Urvay, Managing Director Slovakia, Colliers

13:30-15:00 VIRTUAL PROPERTY FORUM HUNGARY

13:30 - 15:00 **Panel** Hungary investment & development update

Chair: **Csanád Csürös**, CEO, Property Forum

Panellists:

Bence Balázs MRICS, Executive Director - Real Estate, Diófa Asset Management

Gábor Futó, Co-Founder and Co-Owner, Futureal Group

Mátyás Gereben MRICS, Country Manager, CPI Hungary

Robert Kubinsky, CEO, HB Reavis Hungary

Gábor Pető, Financing and Transactions Director, Forestay Group

13:30-15:00 VIRTUAL PROPERTY FORUM POLAND

13:30 - 15:00 **Panel** Poland investment & development update

Chair: **Seweryna Afanasjew**, Board Member, RICS Europe World Regional Board

Panellists:

John Harcourt, Managing Director, Kajima Properties

Paweł Nowakowski MRICS, Founder & CEO, PNC

Renata Osiecka MRICS, Managing Partner, AXI IMMO

Jan Trybulski, Vice President Investments, Griffin Real Estate

Ewelina Woźniak-Szpakiewicz, CEO, DMDmodular

13:30-15:00 VIRTUAL PROPERTY FORUM SOUTHEAST EUROPE

13:30 - 15:00 **Panel** SEE investment & development update

Chair: **Andrew Peirson MRICS**, Managing Director, JLL Czech Republic

Panellists:

Claus Graggaber, Head of CRE International, Erste Group

Tanya Kosseva-Boshova MRICS, Managing Partner, Park Lane Developments

Jovana Martinović MRICS, Deputy CEO, Merin Group

Matevž Menčak, Head Of Real Estate Funds, Generali Investments Slovenia

Ivan Čakarević, Managing Director, Turaquadra Premium Properties

13:30-15:00 VIRTUAL PROPERTY FORUM BALTICS

13:30 - 15:00 Panel Baltics investment & development update

Chair: **Tomas Grižas**, CEO & Co-Founder, Houseys

Panellists:

Domas Dargis, CEO, Eika Group

Tarmo Karotam MRICS, Fund Manager, Baltic Horizon Fund, Northern Horizon Capital

Jānis Ozoliņš, Head of Real Estate Financing, SEB banka Latvia

Giovanni dalla Zonca, CEO, Baltic RE Group

Andrius Švolka, Head of Transactions in the Baltics, Newsec

CLOSING REMARKS

Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/virtual-property-forum-2020/1074/agenda