**Date:** 9th June 2020

# Virtual Property Forum 2020

## 9:30-10:00 MEET & GREET

All the times below are displayed in Central European Summer Time (CEST).

**09:30 - 09:50** Presentation Welcome & introduction to the Hopin platform

Speaker:

**Csanád Csürös**, CEO, Property Forum

**09:50 - 10:00** Presentation Welcoming words by the Chair of the RICS Board in Europe

Speaker:

**Tina Paillet FRICS**, President-Elect, RICS (Royal Institution of Chartered Surveyors)

## 10:00-12:00 THE BIG PICTURE

**10:00 - 10:30** Presentation Economic outlook for 2020/2021 - Can we still hope for a V-shaped recovery?

Speaker:

**Dan Bucsa PhD**, Chief CEE Economist, Unicredit Bank AG in London

**10:30 - 11:00** Presentation Keynote speech - Europe property market update

Speaker:

**Marcus Cieleback**, Chief Economist, Investment Strategy & Research, PATRIZIA SE

**11:00 - 12:00** **Panel** Investment strategies for the post-lockdown world

Chair: **Otis Spencer MRICS**, Chief Investment Officer, P3 Logistic Parks

Panellists:

**Victor Constantinescu**, Partner, Co-Head of Real Estate, Kinstellar

**Balázs Gál**, Director - Real Estate Finance, Erste Group Bank AG

**Adam Irányi**, Head of Investment Europe II, Union Investment Real Estate

**Tina Paillet FRICS**, President-Elect, RICS (Royal Institution of Chartered Surveyors)

**Noah Steinberg FRICS**, Chairman & CEO, WING

**Bryan Wilson**, Partner, Wilsons

## 12:00-13:00 SECTOR-SPECIFIC SESSIONS

**12:00 - 13:00** **Panel** Getting ready for the new normal – Workplace strategies post-COVID-19

Chair: **Lara Paemen**, Managing Director, IFMA EMEA

Panellists:

**Giles Bateman MRICS**, Head of Real Estate Europe – Network Development, IWG plc

**John J Fekete MRICS**, Executive Director - Saudi Arabia, Head of Consulting Services – MENA, JLL

**Locke McKenzie**, Strategic Tenant Relations, Global Office Portfolio, Deka Immobilien

**Neil McLocklin**, Partner, Strategic Consulting EMEA, Knight Frank CSEE

**Elisa Rönkä**, Global Head of SaaS Sales - Digital Buildings, Siemens Smart Infrastructure

**12:00 - 13:00** **Panel** CEE residential market update - Developer roundtable

Chair: **Stuart Osborn**, Head of European Residential Investment Transactions, Knight Frank CSEE

Panellists:

**Zuzana Chudoba**, Founder, BTR Consulting

**Doron Dymschiz**, Co-CEO, Duna House

**Mauricio Mesa Gomez**, Chairman of the Board for Spain and Romania, Cordia Group

**Pepijn Morshuis**, CEO, Trei Real Estate

**Waldemar Olbryk**, CEO, Archicom

**Marián Škvarek**, CEO, Realpad

**12:00 - 13:00** **Panel** Retail market update - New reality and new opportunities

Chair: **Walter Wölfler**, Senior Director, Head of Retail Austria & CEE, CBRE

Panellists:

**Alex Baker**, Founder & CEO, Retail Tech X

**Duarte Cabral**, Deputy Managing Director EMEA, Sonae Sierra

**Leon Goldwater**, CEO, We Are Pop Up

**Ian Hanlon**, Director – Foodservice Consulting, JLL

**Ivana Rajković Špes**, Director – Transaction & Portfolio management, Poseidon Group

## 13:00-13:30 SPEED NETWORKING & EXPO TOURS

Please visit our Expo area and learn about relevant products and resources from your vendors and sponsors or attend the automated one-on-one meetings in the Networking area.

**13:00 - 13:30** **Presentation** Unique investment opportunity presented by Knight Frank

Speaker:

**Erika Loska MRICS**, Head of Office Division, Knight Frank Hungary

## 13:30-15:00 VIRTUAL PROPERTY FORUM ROMANIA

**13:30 - 15:00** **Panel** Romania investment & development update

Chair: **Tim Wilkinson MRICS**, Head of European Acquisitions, Indotek Group

Panellists:

**Romulus Andrei**, Director, Banca Transilvania

**Didier Balcaen**, General Manager, Speedwell

**Radu Boitan MRICS**, Head of Investments, Revetas Capital

**Răzvan Gheorghiu-Testa**, Partner - Co-Head of Real Estate Practice Group, Ţuca Zbârcea & Asociaţii

**Mike Hapoianu**, General Manager Romania & Poland, Mindspace

**David Hay**, Founder and CEO, ADD Value Management

**Valentin Lupu**, Associate Director | Capital Markets, Knight Frank Romania

**Muler Onofrei MRICS**, CEO & Co-Founder, Element Industrial

## 13:30-15:00 VIRTUAL PROPERTY FORUM CZECH REPUBLIC

**13:30 - 15:00** **Panel** Czech Republic investment & development update

Chair: **Pavel Streblov MRICS**, Business Director, Penta Real Estate

Panellists:

**Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE

**Omar Koleilat**, CEO, Crestyl Real Estate

**Marcel Kolesar MRICS**, Transaction Manager, RSJ Investments

**Tomas Picha**, Senior Director of Transactions in CEE, Invesco Real Estate

**Robert Snincak**, Head of Investment Operations CEE, CBRE Global Investors

## 13:30-15:00 VIRTUAL PROPERTY FORUM SLOVAKIA

**13:30 - 15:00** **Panel** Slovakia investment & development update

Chair: **Marián Fridrich MRICS**, Head of Slovakia, Cushman & Wakefield

Panellists:

**Martin Baláž**, SVP, Country Manager Czechia, Slovakia & Hungary, Prologis

**Vladimír Bolek**, Portfolio Management, Member of the Board, IAD Investments

**Andrej Lehocky MRICS**, Head of Real Estate Fund, Tatra Asset Management

**Richard Urvay**, Managing Director Slovakia, Colliers

## 13:30-15:00 VIRTUAL PROPERTY FORUM HUNGARY

**13:30 - 15:00** **Panel** Hungary investment & development update

Chair: **Csanád Csürös**, CEO, Property Forum

Panellists:

**Bence Balázs MRICS**, Executive Director - Real Estate, Diófa Asset Management

**Gábor Futó**, Co-Founder and Co-Owner, Futureal Group

**Mátyás Gereben MRICS**, Country Manager, CPI Hungary

**Robert Kubinsky**, CEO, HB Reavis Hungary

**Gábor Pető**, Financing and Transactions Director, Forestay Group

## 13:30-15:00 VIRTUAL PROPERTY FORUM POLAND

**13:30 - 15:00** **Panel** Poland investment & development update

Chair: **Seweryna Afanasjew**, Board Member, RICS Europe World Regional Board

Panellists:

**John Harcourt**, Managing Director, Kajima Properties

**Paweł Nowakowski MRICS**, Founder & CEO, PNC

**Renata Osiecka MRICS**, Managing Partner, AXI IMMO

**Jan Trybulski**, Vice President Investments, Griffin Real Estate

**Ewelina Woźniak-Szpakiewicz**, CEO, DMDmodular

## 13:30-15:00 VIRTUAL PROPERTY FORUM SOUTHEAST EUROPE

**13:30 - 15:00** **Panel** SEE investment & development update

Chair: **Andrew Peirson MRICS**, Managing Director, JLL Czech Republic

Panellists:

**Claus Graggaber**, Head of CRE International, Erste Group

**Tanya Kosseva-Boshova MRICS**, Managing Partner, Park Lane Developments

**Jovana Martinović MRICS**, Deputy CEO, Merin Group

**Matevž Menčak**, Head Of Real Estate Funds, Generali Investments Slovenia

**Ivan Čakarević**, Managing Director, Turaquadra Premium Properties

## 13:30-15:00 VIRTUAL PROPERTY FORUM BALTICS

**13:30 - 15:00** Panel Baltics investment & development update

Chair: **Tomas Grižas**, CEO & Co-Founder, Houseys

Panellists:

**Domas Dargis**, CEO, Eika Group

**Tarmo Karotam MRICS**, Fund Manager, Baltic Horizon Fund, Northern Horizon Capital

**Jānis Ozoliņš**, Head of Real Estate Financing, SEB banka Latvia

**Giovanni dalla Zonca**, CEO, Baltic RE Group

**Andrius Švolka**, Head of Transactions in the Baltics, Newsec

## CLOSING REMARKS

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Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/virtual-property-forum-2020/1074/agenda