Date: 21st February 2023 **Venue:** Crowne Plaza Budapest

Property Warm Up 2023

Registration

I. Section: The unpredictable future of the real estate market

14:00 - 18:00 Presentation előadók

Speaker:

Ádám Banai PhD, Executive director for monetary policy instruments, financial stability and foreign reserve manag

Gábor Borbély, Director, CBRE

Tamás Deák, Director, Commercial Real Estate Finance, ERSTE Bank Hungary

Gergely Ditróy, Analyst, Portfolio

Andrea Dúll DSc habil PhD, Institute Director Professor, Associate Professor, Eötvös Loránd Tudományegyetem, F

Ferenc Furulyás MRICS, Managing Director, JLL, Budapest

Miklós Gyertyánfy MRICS, Chief Operating Officer, Gránit Pólus

István Madár, Senior Analyst, Portfolio

Miklós Németh, Chairman of the Board, Specialised Lending Directorate, OTP Bank

Tamás Pletser CFA, EMEA Oil & Gas Analyst, Erste Investment

Edina Schweizer, Partner - Head of CEE Banking and Finance, Noerr

Krisztián Steigervald, Generation advisor, SteiGen Consultancy Kft.

Gergely Tardos, Director, OTP Bank

György Tilesch, President, PHI INSTiTUTE for Augmented Intelligence

Gyula Ágházi, CEO, Gránit Pólus Csoport

14:00 - 14:15 **Panel** Do we know what we are facing? – Warm-up discussion for the topics that shape our world

Chair: **Gergely Ditróy**, Analyst, Portfolio

Panellists:

Gyula Ágházi, CEO, Gránit Pólus Csoport

14:15 - 15:00 **Panel** Financing and investment – When will the change from hell come?

Chair: **Gergely Ditróy**, Analyst, Portfolio

Panellists:

Ádám Banai PhD, Executive director for monetary policy instruments, financial stability and foreign reserve manag

Tamás Deák, Director, Commercial Real Estate Finance, ERSTE Bank Hungary

Ferenc Furulyás MRICS, Managing Director, JLL, Budapest

Miklós Németh, Chairman of the Board, Specialised Lending Directorate, OTP Bank

Edina Schweizer, Partner - Head of CEE Banking and Finance, Noerr

15:00 - 15:15 **Presentation** European and global energy market trends in 2023

The 2022 energy crisis has not ended yet – 2023 can also present Europe with tough challenges. Altho
year, gas and electricity prices have decreased, we must get ready for a few unpleasant surprises thro

Speaker:

Viktor Hauk, Energy Market Analyst, European Comisson, Directorate-General for Energy

15:15 - 15:30 **Presentation** The future of physical and digital spaces – Buildings and smart cities in the focus

What will the cities of the future look like? What will its inhabitants be like? What challenges and life si
future? How does this affect our architecture and urban planning? We will look for responses to such
presentation.

Speaker:

Árpád Rab, Trend researcher, NKE EJKK ITKI research fellow, NMHH presidential advisor

15:30 - 15:50 **Presentation** Perhaps never before in history has there been such a gap between the decision-makin
people

Speaker:

Krisztián Steigervald, Generation advisor, SteiGen Consultancy Kft.

Coffee break

II. Section: A new revolution is going on in the everydays

16:10 - 16:25 **Presentation** The psychology of employees in the light of post-Covid, home office, war and inflation

Speaker:

Andrea Dúll DSc habil PhD, Institute Director Professor, Associate Professor, Eötvös Loránd Tudományegyetem, F

16:25 - 16:45 **Panel** Is artificial intelligence really taking over or is it all a bad joke?

Chair: **Miklós Gyertyánfy MRICS**, Chief Operating Officer, Gránit Pólus

Panellists:

György Tilesch, President, PHI INSTiTUTE for Augmented Intelligence

16:45 - 17:30 **Panel** Is it possible to price in so much risk and unknowns? – What do macroeconomic experts fores market?

Chair: **István Madár**, Senior Analyst, Portfolio

Panellists:

Gábor Borbély, Director, CBRE

Tamás Pletser CFA, EMEA Oil & Gas Analyst, Erste Investment

Gergely Tardos, Director, OTP Bank

17:30 - 17:35 **Presentation** Closing and a brief presentation of the evening's culinary options

Business before pleasure – Standing reception and networking

After the technical programme, we are inviting you to a standing reception, a champagne toast, and Property X's legendary Gin Bar, where you can continue to discuss professional issues and form new partnerships and business contacts in a relaxed atmosphere. Meet and greet the most important real estate market players: top executives, opinion leaders, and market leaders in one place!

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Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/property-warm-up-2023/1506/agenda