Date: 25th November 2014 **Venue:** Hotel InterContinental Budapest

Property Investment Forum 2014

I. Section: CEE and Hungary in a global context

09:00 - 09:20 Presentation CEE investment trends – Where is the money flowing these days?

09:20 - 10:00 Panel Panel discussion: Is CEE still sexy? - Investment trends in the region

Chair: **Michael Edwards**, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & W

Panellists:

Adrian Karczewicz, Head of Divestments CEE, Skanska

Noah Steinberg FRICS, Chairman & CEO, WING

10:00 - 10:40 Presentation Panel discussion: Hungarian investment market – Local funds running ahead

Chair: **Csanád Csürös**, CEO, Property Forum

Speaker:

Ákos Csobádi, Managing Director, Financial Advisory, BDO Hungary

Ferenc Furulyás MRICS, Managing Director, JLL, Budapest

Balázs Pázmány FRICS, Chairman of the Board, Erste Alapkezelő Zrt.

Balázs Tóth, CEO, OTP Ingatlan Alapkezelő

10:40 - 11:00 Presentation Coffee Break

II. Section: Developments in Hungary

11:00 - 11:20 Presentation PV as a value-added investment for commercial properties

11:20 - 11:40 Presentation Innovation in the construction industry – Are we making progress at all?

Speaker:

Marcell Pintyőke, Head of Marketing, Indotek Group

11:40 - 12:00 Presentation London Olympics from a real estate perspective

12:00 - 12:50 Panel Panel discussion: Sport developments in Hungary – UEFA Euro Cup 2020 and even Olympics?

Panellists:

Marcell Pintyőke, Head of Marketing, Indotek Group

12:50 - 13:40 Presentation Lunch Break

III/A. Section: Office Market

13:40 - 14:00 Presentation Collateral management in the construction industry

14:00 - 14:20 Presentation Impacts of rapid transit on the office market

Speaker:

Tibor Tatár MRICS, CEO, Calyx Investment

14:20 - 15:10 Panel Panel discussion: Decreasing vacancy, happy landlords?

Chair: **Kata Mazsaroff**, Managing Director, Colliers Hungary

Panellists:

Gábor Angel, igazgatósági tag, BIGGEORGE Property Zrt.

Attila Madler, Asset Management Director, CPI Hungary

Péter Szalma, Leasing Manager, CA Immo

III/B. Section: Facility Management - Property Management

13:40 - 14:00 Presentation Cost Iceberg - Corporate real estate in practice

Speaker:

Pál Baross FRICS, Campus Development Director, Central European University

14:00 - 14:20 Presentation Taking a complex approach for reduced energy bills – procurement, efficiency and alternative solutions

14:20 - 15:10 Panel Panel discussion: Challenges and opportunities for FM and PM companies

Panellists:

Csongor Csukás MRICS, International Director of Operations for the PM, BNP Paribas Real Estate

Gábor Décsi MRICS, LEO, benchmarking group leader, DOME Facility Services Group, Managing Director

András Schmidt, Facility Manager, Skanska Hungary

Péter Szijártó MRICS, CEO, B&V Group

III/C. Section: Housing market - Construction

13:40 - 14:00 Presentation Mortgage loans in Hungary - Are banks getting more active?

14:00 - 14:20 Presentation Snapshot of the Hungarian housing market

14:20 - 15:10 Panel Panel discussion: Residential market getting busy – Will new developments arrive soon?

Panellists:

Gábor Kiss, Managing Director, Metrodom Kivitelező Kft.

15:10 - 15:30 Presentation Coffee Break

IV/A. Section: New projects

15:30 - 16:10 Presentation Project presentations – Speed session

Speaker:

Pál Baross FRICS, Campus Development Director, Central European University

János Kocsány, CEO, Graphisoft Park

Rudolf Riedl MRICS, Managing Director, SÜBA Hungary

16:10 - 17:00 **Panel** Panel discussion: What makes a new project succesful – Different backgrounds, differenc views

Chair: **Gábor Soóki-Tóth MRICS**, Head of the Planning & Development Professional Group, RICS CEE

Panellists:

Balázs Czifra MRICS, Director - Sales, Asset Management, Business Development, InfoGroup

Dániel Hatvani, CEO, CIB Lízing

Gergely Pados, Managing Director, Cushman & Wakefield

György Rábai MRICS, Senior Manager, KPMG

Nóra Sarlós, Head of Department, MARK Magyar Reorganizációs és Követeléskezelő Zrt.

IV/B. Section: Urban planning - Regulation

15:30 - 16:20 **Presentation** Panel discussion: Budapest 2020 - City planners' roundtable

Chair: **Gergely Ditróy**, Analyst, Portfolio

Speaker:

Sándor Finta, Head Architect of Budapest, Fővárosi Önkormányzat

Balázs Fürjes, Minister of State for Budapest and the Capital's Metropolitan Area, Prime Minister's Office, Cabinet C

16:20 - 17:00 **Panel** Panel discussion: Decreasing VAT for residential real estate

Chair: **Emese Horváth**, Development Director, InfoGroup

Panellists:

Tibor Földi, CEO, Futureal Zrt.

István Hajnal FRICS, CEO, Biggeorge\'s NV

IV/C. Section: E-Real Estate

15:30 - 15:50 **Presentation** Online hotel booking: impacts on the hotel market

Speaker:

Attila Hegedűs, Partner, Managing Partner, Prophex Europe Consulting

15:50 - 16:10 **Presentation** E-commerce: impacts on the retail and logistics market

Speaker:

Gábor Borbély, Director, CBRE

16:10 - 17:00 **Panel** Panel discussion: Impacts of e-commerce on hotel, retail and logistics

Panellists:

Anita Csörgő, Director, Head Of Retail Advisory and Transactions, CBRE

Attila Hegedűs, Partner, Managing Partner, Prophex Europe Consulting

Benedek Kis, Senior Manager Business Development Eastern Europe, Kühne + Nagel

Ákos Starcz, Managing Partner, Dialogue Creatives

Cocktail Reception

17:00 - 18:00 **Presentation** REsource Property Awards

18:00 - 21:00 **Presentation** Cocktail Reception

Champagne bar

Dinner, premium whiskey and pálinka tasting, networking

Zene: Dimofat feat. Timi Kullai

Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/property-investment-forum-2014/383/agenda