

Property Investment Forum 2014

I. Section: CEE and Hungary in a global context

09:00 - 09:20 CEE investment trends – Where is the money flowing these days?

09:20 - 10:00 Panel discussion: Is CEE still sexy? - Investment trends in the region

Chair: **Michael Edwards**, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefield

Conversation participants:

Adrian Karczewicz, Head of Divestments CEE, Skanska

Noah Steinberg FRICS, Chairman & CEO, WING

10:00 - 10:40 Panel discussion: Hungarian investment market – Local funds running ahead

Chair: **Csanád Csürös**, CEO, Property Forum

People:

Ákos Csobádi, Managing Director, Financial Advisory, BDO Hungary

Ferenc Furulyás MRICS, Managing Director, JLL, Budapest

Balázs Pázmány FRICS, Chairman of the Board, Erste Alapkezel? Zrt.

Balázs Tóth, CEO, OTP Ingatlan Alapkezel?

10:40 - 11:00 Coffee Break

II. Section: Developments in Hungary

11:00 - 11:20 PV as a value-added investment for commercial properties

11:20 - 11:40 Innovation in the construction industry – Are we making progress at all?

People:

Marcell Pinty?ke, Head of Marketing, Indotek Group

11:40 - 12:00 London Olympics from a real estate perspective

12:00 - 12:50 Panel discussion: Sport developments in Hungary – UEFA Euro Cup 2020 and even Olympics?

People:

Marcell Pinty?ke, Head of Marketing, Indotek Group

12:50 - 13:40 Lunch Break

III/A. Section: Office Market

13:40 - 14:00 Collateral management in the construction industry

14:00 - 14:20 Impacts of rapid transit on the office market

People:

Tibor Tatár MRICS, CEO, Calyx Investment

14:20 - 15:10 Panel discussion: Decreasing vacancy, happy landlords?

Chair: **Kata Mazsaroff**, Managing Director, Colliers Hungary

Conversation participants:

Gábor Angel, igazgatósági tag, BIGGEORGE Property Zrt.

Attila Madler, Asset Management Director, CPI Hungary

Péter Szalma, Leasing Manager, CA Immo

III/B. Section: Facility Management - Property Management

13:40 - 14:00 Cost Iceberg - Corporate real estate in practice

People:

Pál Baross FRICS, Campus Development Director, Central European University

14:00 - 14:20 Taking a complex approach for reduced energy bills – procurement, efficiency and alternative solutions

14:20 - 15:10 Panel discussion: Challenges and opportunities for FM and PM companies

Conversation participants:

Csongor Csukás MRICS, International Director of Operations for the PM, BNP Paribas Real Estate

Gábor Décsi MRICS, LEO, benchmarking group leader, DOME Facility Services Group, Managing Director

András Schmidt, Facility Manager, Skanska Hungary

Péter Szijártó MRICS, CEO, B&V Group

III/C. Section: Housing market - Construction

13:40 - 14:00 Mortgage loans in Hungary - Are banks getting more active?

14:00 - 14:20 Snapshot of the Hungarian housing market

14:20 - 15:10 Panel discussion: Residential market getting busy – Will new developments arrive soon?

People:

Gábor Kiss, Managing Director, Metrodom Kivitelez? Kft.

15:10 - 15:30 Coffee Break

IV/A. Section: New projects

15:30 - 16:10 Project presentations – Speed session

People:

Pál Baross FRICS, Campus Development Director, Central European University

János Kocsány, CEO, Graphisoft Park

Rudolf Riedl MRICS, Managing Director, SÜBA Hungary

16:10 - 17:00 Panel discussion: What makes a new project successful – Different backgrounds, different views

Chair: **Gábor Soóki-Tóth MRICS**, Head of the Planning & Development Professional Group, RICS CEE

Conversation participants:

Balázs Czifra MRICS, Director - Sales, Asset Management, Business Development, InfoGroup

Dániel Hatvani, CEO, CIB Lízing

Gergely Pados, Managing Director, Cushman & Wakefield

György Rábai MRICS, Senior Manager, KPMG

Nóra Sarlós, Head of Department, MARK Magyar Reorganizációs és Követeléskezelő Zrt.

IV/B. Section: Urban planning - Regulation

15:30 - 16:20 Panel discussion: Budapest 2020 - City planners' roundtable

Chair: **Gergely Ditróy**, Analyst, Portfolio

People:

Sándor Finta, Head Architect of Budapest, Fővárosi Önkormányzat

Balázs Fürjes, Minister of State for Budapest and the Capital's Metropolitan Area, Prime Minister's Office, Cabinet Office of the Prime Minister

16:20 - 17:00 Panel discussion: Decreasing VAT for residential real estate

Chair: **Emese Horváth**, Development Director, InfoGroup

Conversation participants:

Tibor Földi, CEO, Futureal Zrt.

István Hajnal FRICS, CEO, Biggeorge's NV

IV/C. Section: E-Real Estate

15:30 - 15:50 Online hotel booking: impacts on the hotel market

People:

Attila Hegedűs, Partner, Managing Partner, Prophex Europe Consulting

15:50 - 16:10 E-commerce: impacts on the retail and logistics market

People:

Gábor Borbély, Director, CBRE

16:10 - 17:00 Panel discussion: Impacts of e-commerce on hotel, retail and logistics

Conversation participants:

Anita Csörgő, Director, Head Of Retail Advisory and Transactions, CBRE

Attila Hegedűs, Partner, Managing Partner, Prophex Europe Consulting

Benedek Kis, Senior Manager Business Development Eastern Europe, Kühne + Nagel

Ákos Starcz, Managing Partner, Dialogue Creatives

Cocktail Reception

17:00 - 18:00 REsource Property Awards

18:00 - 21:00 Cocktail Reception

Champagne bar

Dinner, premium whiskey and pálinka tasting, networking

Zene: Dimofat feat. Timi Kullai