Date: 10th May 2022 **Venue:** Cubex Centre Prague

Prague Property Forum 2022

08:30-9:00 – REGISTRATION & WELCOME BREAKFAST

09:00-10:40 – SECTION 1

09:00 - 09:10 Presentation Opening remarks

Opening words by Csanád Csürös, Founder of Property Forum and Stefan de Goeij, the new Chairman of RICS in the Czech Republic. The host of the day will be London-based global proptech and innovation guru James Dearsley.

Speaker:

Csanád Csürös, CEO, Property Forum

James Dearsley, Consultant and Board Advisor, Unissu

Stefan de Goeij MRICS, Chairman, RICS in the Czech Republic

09:10 - 09:30 Presentation Economic outlook for 2022 – Will inflation be stopped?

Skyrocketing inflation, rising interest rates and the war in Ukraine are putting the post-pandemic economic recovery of Europe in question. London-based economist Tatha Ghose will summarise the growth prospects of the continent.

Speaker:

Tatha Ghose, Senior EM Economist, Director, Commerzbank AG

09:30 - 10:00 **Presentation** European property investment update – Where will capital flow going forward?

Economic challenges are also impacting real estate investment activity. Zürich-based research and investment expert Zoltan Szelyes will show the big picture on the potential development of transaction volumes, yields and rents in major European markets.

Speaker:

Zoltan Szelyes CFA CAIA, Owner and CEO, Macro Real Estate AG

10:00 - 10:40 **Panel** All eyes on ESG – Responsible investment strategies

Today, every discussion about a future-proof investment strategy starts with these three letters. Business leaders representing different market segments will discuss what ESG means for them and how they are implanting its criteria in their decision-making process.

Chair: **Oana Stamatin**, ESG Chief Officer | CEE & Romania, Colliers

Panellists:

Jakub Adam, Partner, Head of Real Estate, Taylor Wessing Czech Republic

Angelus Bernreuther, Head of Investor Relationship Management, Kaufland

Pavel Svoreň, CEO, Portiva

Adam Targowski, Group Head of ESG, CTP

10:40-11:10 – NETWORKING COFFEE BREAK

11:10-12:30 – SECTION 2

11:10 - 11:50 **Panel** Dealmakers' discussion – What are investors buying in 2022?

Despite all challenges, CEE's investment market remains strong with Czech investors playing an increasingly important role both in the domestic market and abroad. The most active investors, bankers and advisors will discuss what sells today and will drive market activity tomorrow.

Chair: **Mark Richardson**, Head of Investment, Savills Poland

Panellists:

Josef Eim, Vice-Chairman of the Board, Českomoravská Nemovitostní

Tomáš Jandík CFA MRICS, CEO, REICO

Dieter Knittel, Head of CEE, pbb Deutsche Pfandbriefbank

Andreas Kozma, Founder & CEO, iREMS International AG

Pavel Streblov MRICS, Business Director, Penta Real Estate

Hannes Wimmer, Managing Director, Loan Capital Markets, Erste Group Bank AG

11:50 - 12:30 **Panel** Breaking all records – Czech logistics market update

The clear winner of the pandemic is logistics. The demand for logistics space is fueled by skyrocketing e-commerce and nearshoring. Is this a gold rush? Top developers will discuss the bright future of this sector.

Chair: **James Fitzgerald**, Director, Head of Industrial Agency, iO Partners

Panellists:

Jakub Kodr MRICS, Head of Business Development, Czech Republic, CTP

Martin Polák, Managing Director CEE, GARBE Industrial Real Estate

Zdenek Raus, CFO, Partner, Demaco

Ivan Telecký, Counsel, Allen & Overy

12:30-13:30 – NETWORKING LUNCH

13:30-15:30 – SECTION 3

13:30 - 13:50 **Presentation** The real estate market needs more education

Speaker:

Jaroslav Kaizr MRICS, Expert Director, MBARE programme, VŠE

13:50 - 14:10 **Presentation** Data quality – The secret ingredient in real estate investing

Securing accurate, meaningful and timely data for real estate investment deals remains a challenge even today in the age of PropTech, Big Data and the Cloud. A few hands-on tips and observations from an industry veteran.

Speaker:

Andreas Kozma, Founder & CEO, iREMS International AG

14:10 - 14:50 **Panel** Flexible and digital – The office of the future

What does the future hold for offices? This is a question everybody has an answer to. A diverse group of experts will discuss the key drivers of workplace strategies for the future with a focus on flexibility and technology.

Chair: **Eduard Forejt**, Development Director, PASSERINVEST Group

Panellists:

Hubert Abt FRICS, CEO, workcloud24

Paul Deverell, Business Director, Future2

Libor Holík, CEO Czech Republic and Slovakia, B+N Czech Republic Facility Services

Martin Holý, COO, Scott.Weber Workspace

14:50 - 15:30 **Panel** Build to rent or build to sell? – Residential market update

Residential markets in CEE are booming. Demand for high-quality apartments is rising and institutional capital is becoming more active in the region. Leading investors and developers will discuss growth opportunities in the Czech market.

Chair: **Zuzana Chudoba**, Founder, BTR Consulting

Panellists:

Radim Bajgar, Partner, Mint Investments

Nadine Gilles, Member of the Board of Directors, Julius Meinl Living PLC

Petr Machula, Director, GARBE Institutional Capital CEE

15:30-16:30 – CLOSING RECEPTION WITH BEER & PROSECCO

After a day of thought-provoking discussions, guests are invited to stay for a drink and continue networking in a more informal setting.

Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/prague-property-forum-2022/1349/agenda