

# Prague Property Forum 2022

## 08:30-9:00 – REGISTRATION & WELCOME BREAKFAST

## 09:00-10:40 – SECTION 1

### 09:00 - 09:10 Opening remarks

Opening words by Csanád Csűrös, Founder of Property Forum and Stefan de Goeij, the new Chairman of RICS in the Czech Republic. The host of the day will be London-based global proptech and innovation guru James Dearsley.

People:

**Csanád Csűrös**, CEO, Property Forum

**James Dearsley**, Consultant and Board Advisor, Unissu

**Stefan de Goeij MRICS**, Chairman, RICS in the Czech Republic

### 09:10 - 09:30 Economic outlook for 2022 – Will inflation be stopped?

Skyrocketing inflation, rising interest rates and the war in Ukraine are putting the post-pandemic economic recovery of Europe in question. London-based economist Tatha Ghose will summarise the growth prospects of the continent.

People:

**Tatha Ghose**, Senior EM Strategist, Commerzbank AG

### 09:30 - 10:00 European property investment update – Where will capital flow going forward?

Economic challenges are also impacting real estate investment activity. Zürich-based research and investment expert Zoltan Szelyes will show the big picture on the potential development of transaction volumes, yields and rents in major European markets.

People:

**Zoltan Szelyes CFA CAIA**, Owner and CEO, Macro Real Estate AG

### 10:00 - 10:40 All eyes on ESG – Responsible investment strategies

Today, every discussion about a future-proof investment strategy starts with these three letters. Business leaders representing different market segments will discuss what ESG means for them and how they are implanting its criteria in their decision-making process.

Chair: **Oana Stamatina**, ESG Chief Officer | CEE & Romania, Colliers

Conversation participants:

**Jakub Adam**, Partner, Head of Real Estate, Taylor Wessing Czech Republic

**Angelus Bernreuther**, Head of Investor Relationship Management, Kaufland

**Pavel Svorež**, CEO, Portiva

**Adam Targowski MRICS**, Group Head of ESG, CTP

## **10:40-11:10 – NETWORKING COFFEE BREAK**

## **11:10-12:30 – SECTION 2**

### **11:10 - 11:50 Dealmakers' discussion – What are investors buying in 2022?**

**Despite all challenges, CEE's investment market remains strong with Czech investors playing an increasingly important role both in the domestic market and abroad. The most active investors, bankers and advisors will discuss what sells today and will drive market activity tomorrow.**

Chair: **Mark Richardson**, Head of Investment, Savills Poland

Conversation participants:

**Josef Eim**, Vice-Chairman of the Board, ?eskomoravská Nemovitostní

**Tomáš Jandík CFA MRICS**, CEO, REICO

**Dieter Knittel**, Head of CEE, pbb Deutsche Pfandbriefbank

**Andreas Kozma**, Founder & CEO, iREMS International AG

**Pavel Streblov MRICS**, Business Director, Penta Real Estate

**Hannes Wimmer**, Managing Director, Loan Capital Markets, Erste Group Bank AG

### **11:50 - 12:30 Breaking all records – Czech logistics market update**

**The clear winner of the pandemic is logistics. The demand for logistics space is fueled by skyrocketing e-commerce and nearshoring. Is this a gold rush? Top developers will discuss the bright future of this sector.**

Chair: **James Fitzgerald**, Director, Head of Industrial Agency, iO Partners

Conversation participants:

**Jakub Kodr MRICS**, Head of Business Development, Czech Republic, CTP

**Martin Polák**, Managing Director CEE, GARBE Industrial Real Estate

**Zdenek Raus**, CFO, Partner, Demaco

**Ivan Telecký**, Counsel, Allen & Overy

## **12:30-13:30 – NETWORKING LUNCH**

## **13:30-15:30 – SECTION 3**

### **13:30 - 13:50 The real estate market needs more education**

People:

**Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE

**13:50 - 14:10 Data quality – The secret ingredient in real estate investing**

**Securing accurate, meaningful and timely data for real estate investment deals remains a challenge even today in the age of PropTech, Big Data and the Cloud. A few hands-on tips and observations from an industry veteran.**

People:

**Andreas Kozma**, Founder & CEO, iREMS International AG

**14:10 - 14:50 Flexible and digital – The office of the future**

**What does the future hold for offices? This is a question everybody has an answer to. A diverse group of experts will discuss the key drivers of workplace strategies for the future with a focus on flexibility and technology.**

Chair: **Eduard Forejt**, Development Director, PASSERINVEST Group

Conversation participants:

**Hubert Abt FRICS**, CEO, New Work & workcloud24

**Paul Deverell**, Business Director, Future2

**Libor Holík**, CEO Czech Republic and Slovakia, B+N Czech Republic Facility Services

**Martin Holý**, COO, Scott.Weber Workspace

**14:50 - 15:30 Build to rent or build to sell? – Residential market update**

**Residential markets in CEE are booming. Demand for high-quality apartments is rising and institutional capital is becoming more active in the region. Leading investors and developers will discuss growth opportunities in the Czech market.**

Chair: **Zuzana Chudoba**, Founder, BTR Consulting

Conversation participants:

**Radim Bajgar**, Partner, Mint Investments

**Nadine Gilles**, Member of the Board of Directors, Julius Meinl Living PLC

**Petr Machula**, Director, GARBE Institutional Capital CEE

**15:30-16:30 – CLOSING RECEPTION WITH BEER & PROSECCO**

After a day of thought-provoking discussions, guests are invited to stay for a drink and continue networking in a more informal setting.