

Prague Property Forum 2019 program

SECTION 1: What's next for property investors?

08:30 - 09:00 **Registration**

09:00 - 09:05 **Welcome speech**

Speaker:

Csanád Csürös, CEO, Property Forum

09:05 - 09:35 **Our new habitat: great movement of nations - into the digital?**

The European economy has been growing steadily for years now but the increasing probability of a correction has been discussed frequently in the recent period. The speech of well-known economist and best-selling author **Tomáš Sedláček** will provide an overview of all the key trends that will determine the future growth of European economies.

Speaker:

Tomas Sedlacek, Economist, CSOB

09:35 - 10:00 **Is proptech the new normal? – It's time to embrace new technologies**

James is a prominent global PropTech influencer and in his presentation, he will show how technology is completely transforming the property business. He founded Unissu, a global platform which lists over 6000 PropTech businesses from around the world, along with co-founder **Eddie Holmes**.

Speaker:

James Dearsley, Co-Founder, Unissu

10:00 - 10:45 **Senior CEE investment roundtable**

2018 was another record year for the CEE investment market with over €13 billion of assets transacted and although some markets have reached the peak of the current cycle, projections are optimistic for 2019 as well. A panel of prominent investors and advisors will discuss the topic in detail

Moderator: **Mike Atwell**, Head of Capital Markets Czech Republic and Lead Director CEE, JLL

Conversation participants:

Erwin Hanslik MRICS, Partner and CEE Head of Real Estate, Taylor Wessing

Tomáš Jandík CFA, MRICS, CEO, REICO

Gijs Klomp MRICS, Business Development Manager, WDP

Tomas Picha, Senior Director of Transactions in CEE, Invesco Real Estate

Pavel Streblov MRICS, Business Director CRE, Penta Real Estate

Andy Thompson, Head of Investment Czech Republic & Slovakia, Colliers International

10:45 - 11:15 **Financing roundtable – The era of free money is over**
Top bankers and CFOs of the CEE region will discuss the current financing landscape on regional property markets. They will also reveal which are the most and least desired asset classes and locations when it comes to securing financing.
Moderator: **Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE Landesbank für Niederösterreich und Wien AG
Conversation participants:
Martin Erbe, Head of International Real Estate Finance Continental Europe, Helaba
Michael Heller CFA, Real Estate Investment Research, Raiffeisen Bank International AG
Gábor Vörös, Managing Director, Head of CEE Real Estate Financing, UniCredit
Hannes Wimmer, Executive Director, Loan Syndication, Erste Group Bank AG

11:15-11:45 Coffee break

SECTION 2: Focusing on the user

11:45 - 12:15 **Creating future-proof buildings – Smart ways of design and development**
The way buildings are being designed, constructed and managed is heavily affected by technology. This expert panel will discuss how the use of innovative tools can help create and maintain more efficient, sustainable and user-friendly buildings.
Moderator: **Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE
Conversation participants:
Alex Bak, Co-Founder, Lightfi
Tomáš Ctibor FRICS, CRE, Founder, 4ct
Bernard Storch, Partner, PLP Architecture
Žofia Voda MRICS, Project Manager, Skanska Property Czech Republic
Stefan de Goeij MRICS, Chairman, RICS in the Czech Republic

12:15 - 12:30 **Prague flex space in a European context**
Speaker:
Kevin Turpin, Regional Director of Capital Markets for Central and Eastern Europe, Colliers International

- 12:30 - 13:00** **All about user experience - What makes tenants happy?**
The concept of the ideal office space has changed tremendously in recent years. New ways of working and new technologies are giving landlords a run for their money. Our experts will talk about what makes a workplace attractive in 2019 and what it will take to secure new leases and keep existing tenants happy in the years to come.
Moderator: **Kevin Turpin**, Regional Director of Capital Markets for Central and Eastern Europe, Colliers International
Conversation participants:
Tomáš B. Andrejsek, Business Development Manager, UCEEB
Karel Pelán, Country Manager CZ & SK, IWG plc
Michal Ptacek, Founder, Officelovin
Martin Vaško, Senior Consultant | Advisory Services, EY

13:00-14:00 Lunch

SECTION 3: New technologies and new skills

- 14:00 - 14:20** **Cost optimal level of indoor climate and hygienic building services**
Speaker:
Jan Babiak, Project Manager Project Engineering, Uponor
- 14:20 - 15:00** **Why real estate developers cannot ignore hotels**
Tourism is booming in Central and Eastern Europe, new developments are popping up all over the region, while hotel has become a popular asset class among investors. The experts of this panel will give an overview of the latest trends on the hotel market, both globally and locally.
Moderator: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO
Speaker:
Nadine Gilles, Member of the Board of Directors, Julius Meinl Living PLC
- 15:00 - 15:30** **Is e-commerce really a game changer? - New trends in retail**
The global retail landscape is shifting rapidly. Changing consumer habits are making not only retailers but developers and owners of retail property rethink their strategies. This panel will look at how retailers can react to disruptors by improving user experience.
Moderator: **Jan Kotrbáček**, Head of Retail Agency CEE, Cushman & Wakefield
Conversation participants:
Duarte Cabral, Deputy Managing Director EMEA, Sonae Sierra
Leon Goldwater, CEO, We Are Pop Up
David Nekováž, Expansion Director, TETA drogerie
Zdenek Skala, Director Client Service Retail & FMCG, GfK

15:30 - 16:00 **Can robots replace agents? - The future of valuation and the advisory business**
The automation and digitisation of valuation (and the entire investment process) can pose a threat to valuers and agents. This expert panel will show how real estate professionals can tackle innovation in this field.

Moderator: **Clare Sheils**, Senior Director, Head of Valuation CEE, CBRE

Conversation participants:

Marcel Kolesar MRICS, Transaction Manager, RSJ Investments

Pavel Krch?ák MRICS, Supervisor - Senior Valuer, Oberbank

Tomáš Podškubka MRICS, Senior Manager, Valuation & Advisory Services, TPA Group

Ryan Wray MRICS, Head of Capital Markets and RICS Valuations, Knight Frank

16:00 - 16:30 **PropTech pitches**
A number of Czech-based proptechs will have 6 minutes each to show how their product can take your business to the next level.

People:

Ond?ej Dufek, CMO, Flatio

Klára Flisníková, CEO, RentRocket

Július Kaliský, Director of Sales, PonukaByvania.sk