HOTCO 2019 - HOTEL INVESTMENT PLATFORM CEE & CAUCASUS

21st January 2019

12.00-14:00 Registration

- 12:30 14:00 Site Inspection KViHotel first 360 smart hotel of the World
- 12:30 14:00 Exclusive Sneak Preview: MEININGER Budapest Great Market Hall
- 13:00 14:00 Speed networking

Section I.

14:00 - 14:05 Opening Speech

14:05 - 14:25 Lay of the Land, Hotel Industry Round-Up & Future Supply People: Marius Gomola MRICS, Managing Director, Horwath HTL Hungary, Founder, HOTCO

14:25 - 15:25 Hotel Development 101: How to Maximise Future Asset Value and Ensure Exit People: Miguel Mertine, Development Director Deland and Factors Europe, NUC

Miguel Martins, Development Director Poland and Eastern Europe, IHG

15:25 - 16:10 How Lifestyle Trends and the Internet Change the Value of Brands for Hotel Owners? Conversation participants: Markus Lehnert, Vice President International Hotel Development, Marriott International Frank Reul, Head of Development, Orbis / Accorhotels Eastern Europe

16:10-16:35 Coffee Break

Section II.

16:35 - 17:15 Hybrid Hotels & Hostels - What are the Advantages for the Investor?

Conversation participants: **Rupert Simoner**, CEO, Vienna House **Henri Wilmes**, CIO, A&O Hostels

 17:15 - 18:00 Luxury Continues to Grow but are Developers on the Same Page? Conversation participants: Roland Paar, Head of Hotel Investment, Soravia Shafi Syed, Senior Vice President, Hotel Development – EMEA Caesars Entertainment

18:00 - Cocktail reception hosted by Kempinski Hotel Corvinus

22nd January 2019

Section I.

07:45 - 09:00 Site Inspection KViHotel - first 360 smart hotel of the World

- 09:15 09:55 Keynote and Fireside Chat with Denys Sappey, COO Owners Strategic Relationships for AccorHotels Europe Interviewed by James Chappell
- 09:55 10:35 Leases, Management Contracts & Franchises Conversation participants: David Jenkins, Vice President Business Development Eastern Europe, Radisson Hotel Group Christian Michel, VP Development Europe, VP Development Europe, Wyndham
- 10:35 11:00 Valuations for Financing Bankers & Owners Perspective
 Conversation participants:
 Ákos Fischl MRICS, Deputy-CEO, OTP Mortgage Bank
 Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

11:00 - 11:25 Coffee Break

Section II.

11:25 - 11:55 Is Labour the Next Threat After Airbnb and OTAs and What Are the Implications for Hotels and Restaurants? People: Alexis Delaroff, CEO AccorHotels Russia, Georgia & CIS

11:55 - 12:15 How does Technology Create Value for Owners & Operators? Is it Part of the Labour Solution? People:

Péter Palicz, Chief Business Development Director, General Manager, KViHotel

12:15 - 13:00 CEOs & Owners Outlook for the Year

13:00 - 14:00 Lunch

Section III.

14:00 - 14:50 Funding & Financing Solutions...and What do Funds Buy? People: Frank Hildwein, Head of Hotel Acquisitions and Sales, Deka Immobilien

14:50 - 15:40 Regional Projects Discussion & Roundtable Networking - AZ, CZ, HU, PL, RO, SK People: Róbert Heffner, Deputy Director, Investment Projects and Supplier Directorate

15:40 - 16:00 Google in the Travel Industry - How Google Impacts the Bottom Line

16:00 - Birthday Cake, Coffee and Drinks to Wrap Up the Event -Join Us in Celebrating Horwath HTL's 30 Years in Hungary