

European Property Investment Update 2025 - London

12:30-13:30 – DOORS OPEN: LUNCH & CONNECTIONS

Kick off the afternoon with a networking lunch—meet fellow investors, strategists, and innovators. We also offer a guided tour of the historic RICS HQ building, starting at 12:45 and led by Steven Thompson, Senior Specialist - Construction and Infrastructure.

13:30-15:00 – SECTION 1: THE BIG PICTURE

13:30 - 13:45 Opening Notes by RICS & Property Forum: Setting the Stage

A warm welcome from the hosts to frame the key themes for the day ahead.

People:

Csand Csrs, CEO, Property Forum

Simon Rubinsohn, Chief Economist, RICS

13:45 - 14:15 Global Compass: Real Estate's Direction in a Shifting World

Explore the global macroeconomic forces reshaping real estate investment strategies in 2025 and beyond.

People:

Greg Kane, Head of European Investment Research, PGIM Real Estate

14:15 - 15:00 Market Moves: Rethinking Strategies Across Borders

A high-level discussion on adapting investment playbooks across diverse European markets amid global volatility.

Chair: **Susanne Eickermann-Riepe FRICS**, Chair, RICS European World Regional Board

Conversation participants:

Andrei Boca, Leasing Director, Globalworth

Pavlos Gennimatas, Head of Living, Europe, Hines

Edward Pugh, Head of Investment Management Sustainability, PATRIZIA

Jonathan Ratnage MRICS, Managing Director, Head of Asset Management Europe, PineBridge Benson Elliot

Christoph Schuetz CFA, Executive Director | Investment Banking | EMEA Real Estate, Gaming & Lodging, J.P. Morgan

Simon Stacey, European Head of Asset Management & Investment, EGLS

15:00-15:30 – COFFEE & CONVERSATIONS

Recharge with coffee and make valuable connections during this networking break.

15:30-16:45 – SECTION 2: FOCUS ON THE FUTURE

15:30 - 16:00 Power Shift: Real Estate's Role in the Energy Transition

Dive into the impact of energy market dynamics and sustainability targets on property development and value.

People:

Joey Aoun, Director - Net Zero & Sustainability Lead, Savills Investment Management

16:00 - 16:45 Future Cities: Building for People, Planet, and Profit

A visionary panel on how cities can scale sustainably—blending resilience, livability, and economic growth.

Chair: **Joël Scherrenberg**, Chair of the Dutch Advisory Board, RICS

Conversation participants:

Hubert Abt FRICS, CEO, New Work & workcloud24

Lucy Auden, Head of Sustainable Investments Programme, C40 Cities

Aleksandra Njagulj, Managing Director, Global Head of ESG, Real Estate, DWS

Tamás Polster MRICS, Partner and Co-Founder, Urbanite Advisors

Anna Sinnott, Director of Planning Consultancy, Be First Regeneration Limited

16:45-17:30 – CLOSING CHEERS: DRINKS & NETWORKING

Wrap up the day with a casual drink and more networking opportunities with peers and panellists.