Date: 8th November 2016 **Venue:** RICS at Parliament Square - Lecture Hall, London, United Kingdom

Emerging Europe Property Forum - London 2016

12:50-13:10 - Registration - Coffee

1st Session: Global picture

13:10 - 13:15 Presentation Welcome speech

13:15 - 13:35 Presentation Presentation: European property investment trends for 2017-2018 with special regards to CEE and Russia

Speaker:

Thomas Mundy, Director EMEA Capital Markets Strategy & Research, JLL

13:35 - 13:55 Presentation Presentation: Challenges for the real estate world in 2016-2017 - Brexit, new source of capital into Europe, outlook for the European economy

Speaker:

Jeffrey Matsu, Senior Economist, RICS

13:55 - 14:45 Panel Panel discussion: European property investment debate

Impacts of Brexit: Which region's property markets will benefit most from Brexit? Future of the EU, potential consequences of the US Presidential election. Long-term expectations regarding US and European interest rates. Are real estate investors worried about the slowing globalisation, the slowing of the world economy?

Chair: **Noah Steinberg FRICS**, Chairman & CEO, WING

Panellists:

Eric Assimakopoulos, Founding Partner, Revetas Capital

Marcus Cieleback, Chief Economist, Investment Strategy & Research, PATRIZIA SE

Thomas Mundy, Director EMEA Capital Markets Strategy & Research, JLL

Jörn Stobbe FRICS, Managing Director, Deutsche Asset & Wealth Management

14:45 - 15:10 Presentation Coffee break – Networking

2nd Session: Investment opportunities in Emerging Markets in Europe

15:10 - 15:25 Presentation Property lending in Emerging Europe

Speaker:

Andrea Sartori, Global Head of Sports, and Head of Real Estate, Leisure and Tourism in Central & Eastern Europe,

15:25 - 16:15 **Panel** Panel discussion: Investing in Emerging markets in Europe – Where, how, why?

Investment opportunities in Emerging Markets in Europe. Recent transactions in Prague, Polan
Budapest, Bucharest.
Will Brexit have any negative or positive impact on CEE property investments?
New source of capital in CEE and SEE: South-African investors, Norwegian Government Pension
(Norges Bank Investment Management), etc.
Political risk in Emerging Europe. Is it significant for investors?
CEE real estate market within Europe: will the significance of the region increase?
Southeast Europe: time to invest now?
Terrible demographics trends all around in Central and Eastern Europe: should property owner
investors be worried?
Banking finance and alternative financing opportunities in CEE

Chair: **David Hutchings**, International Partner, Head of Investment Strategy - EMEA Capital Markets, Cushman & W

Panellists:

Georg Blaschke, Vice President - International Real Estate Finance Continental Europe, Helaba

Balázs Hornok, Acquisitions Director Europe, Rockspring Property Investment Managers

Gijs Klomp MRICS, Business Development Manager, WDP

Andrea Sartori, Global Head of Sports, and Head of Real Estate, Leisure and Tourism in Central & Eastern Europe,

Árpád Török MRICS, Chief Executive Officer, TriGranit

Christopher Zeuner MRICS, Co-CEO & Member of the Board, 7R

16:15 **Presentation** Closing remarks

16:15 - 16:30 **Presentation** Discover our history: RICS HQ Building Guided Tour followed by Group Photo Session

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Please note that the program is subject to change. Always check the latest online agenda here:
https://www.property-forum.eu/forums/conference-property/emerging-europe-property-forum-london-2016/501/agenda