

# Emerging Europe Property Forum - London 2016

**12:50-13:10 - Registration - Coffee**

## **1st Session: Global picture**

**13:10 - 13:15 Welcome speech**

**13:15 - 13:35 Presentation: European property investment trends for 2017-2018 with special regards to CEE and Russia**

People:

**Thomas Mundy**, Director EMEA Capital Markets Strategy & Research, JLL

**13:35 - 13:55 Presentation: Challenges for the real estate world in 2016-2017 - Brexit, new source of capital into Europe, outlook for the European economy**

People:

**Jeffrey Matsu**, Senior Economist, RICS

**13:55 - 14:45 Panel discussion: European property investment debate**

**Impacts of Brexit: Which region's property markets will benefit most from Brexit? Future of the EU, potential consequences of the US Presidential election. Long-term expectations regarding US and European interest rates. Are real estate investors worried about the slowing globalisation, the slowing of the world economy?**

Chair: **Noah Steinberg FRICS**, Chairman & CEO, WING

Conversation participants:

**Eric Assimakopoulos**, Founding Partner, Revetas Capital

**Marcus Cieleback**, Chief Economist, Investment Strategy & Research, Patrizia AG

**Thomas Mundy**, Director EMEA Capital Markets Strategy & Research, JLL

**Jörn Stobbe FRICS**, Managing Director, Deutsche Asset & Wealth Management

**14:45 - 15:10 Coffee break – Networking**

## **2nd Session: Investment opportunities in Emerging Markets in Europe**

**15:10 - 15:25 Property lending in Emerging Europe**

People:

**Andrea Sartori**, Global Head of Sports, and Head of Real Estate, Leisure and Tourism in Central & Eastern Europe, KPMG

**15:25 - 16:15 Panel discussion: Investing in Emerging markets in Europe – Where, how, why?**

**Investment opportunities in Emerging Markets in Europe. Recent transactions in Prague, Poland, Budapest, Bucharest.**

**Will Brexit have any negative or positive impact on CEE property investments?**

**New source of capital in CEE and SEE: South-African investors, Norwegian Government Pension Fund (Norges Bank Investment Management), etc.**

**Political risk in Emerging Europe. Is it significant for investors?**

**CEE real estate market within Europe: will the significance of the region increase?**

**Southeast Europe: time to invest now?**

**Terrible demographics trends all around in Central and Eastern Europe: should property owners and investors be worried?**

**Banking finance and alternative financing opportunities in CEE**

Chair: **David Hutchings**, International Partner, Head of Investment Strategy - EMEA Capital Markets, Cushman & Wakefield

Conversation participants:

**Georg Blaschke**, Vice President - International Real Estate Finance Continental Europe, Helaba

**Balázs Hornok**, Acquisitions Director Europe, Rockspring Property Investment Managers

**Gijs Klomp MRICS**, Business Development Manager, WDP

**Andrea Sartori**, Global Head of Sports, and Head of Real Estate, Leisure and Tourism in Central & Eastern Europe, KPMG

**Árpád Török MRICS**, Chief Executive Officer, TriGranit

**16:15 Closing remarks**

**16:15 - 16:30 Discover our history: RICS HQ Building Guided Tour followed by Group Photo Session**