

CEE Property Forum 2014 - Vienna, Austria program

Registration 8:30-9:00

SECTION I.

09:00 - 09:05 **Opening remarks**

People:

Csanád Csürös, CEO, Property Forum

Peter Höflechner MRICS, Chairman, RICS Austria

09:05 - 09:25 **Keynote speech - The future for CEE as a business location**

Speaker:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

09:25 - 09:45 **Insider's view: Political risk in Eastern Europe - Impacts on the real estate business**

People:

Robert Mayhew FRICS, Vice-President, RICS

Michael P. Smithing FRICS, Former Chairman of RICS in Hungary LEED AP ID+C, BREEAM Assessor, BREEAM In-Use Assessor Director, Green Building Advisory, Colliers

09:45 - 10:35 **Senior investors' roundtable: CEE investment outlook**

Moderator: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

Dr. Marcus Cieleback, Chief Economist, Investment Strategy & Research, Patrizia AG

Prof. Dr. Alexander Goepfert, Partner, Head of the Real Estate Investments Group, Noerr

Dr. Sebastian-Dominik Jais, Principal, Apollo Global Management LLC

Ian Jones, Partner, CFO, Revetas Capital

Markus Kuttner, Head of Asset Management CEE, CA Immo

Ben Maudling FRICS, Head of CEE, Palmer Capital

10:35 - 10:50 **Coffee break - Networking**

SECTION II.

10:50 - 11:10 **The future of office markets globally - The impacts of the Y-generation**

Speaker:

Jana Vlková MRICS, Director, Head of Workplace Advisory, Colliers

- 11:10 - 11:55 Panel discussion: Warsaw office market - Still the land of endless opportunities?**
 Moderator: **Paweł Peliński**, Associated Partner Practice Group Real Estate Investment, Noerr
 Conversation participants:
David Brodersen, Senior Vice President, Heitman
Eva Böhler, Director International Real Estate Finance, UniCredit Bank
Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International
Adrian Karczewicz, Head of Divestments CEE, Skanska
Dietmar Reindl, COO, Immofinanz Group
- 11:55 - 12:40 Panel discussion: Logistics in Czech Republic and Slovakia**
 Moderator: **Jaroslav Kaizer MRICS**, Expert Director, MBARE programme, VŠE
 Conversation participants:
Tomáš Mířek, Country Head / Head of Development Czech Republic, Point Park Properties
Martin Polák, Managing Director, Regional Head CEE, ProLogis
Karel Stránský, Director EMEA Corporate Solutions, Colliers
Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE / RICS Austria Ambassador
- 12:40 - 13:40 Lunch break - Networking**

SECTION III.

- 13:40 - 14:00 Presentation – Institutional money in CEE**
 Speaker:
Jörn Stobbe FRICS, Managing Director, Deutsche Asset & Wealth Management
- 14:00 - 14:45 Panel discussion: Property market in Budapest - Has Hungary finally hit the bottom?**
 Moderator: **Miklós Fekete**, Partner, PwC Hungary
 Conversation participants:
MRICS Michael Edwards MRICS, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefield
Miroslav Mitic, CEO, DAV Holding - Raiffeisen Real Estate Hungary
Viktor Nagy, Country Manager Operations Hungary, Immofinanz Group
Dr. Zoltán Nádasdy MRICS, Partner, Head of CEE Real Estate Investments Group, Noerr
Tibor Tatár MRICS, vezérigazgató, Futureal - csoport
Alan Vincent MRICS, Managing Director, ConverenCE
- 14:45 - 15:30 Panel discussion: Romania - Hot days are back in Bucharest?**
 Moderator: **Răzvan Gheorghiu-Testa FRICS**, Partner - Co-Head of Real Estate Practice Group, ?uca Zbârcea & Asocia?ii
 Conversation participants:
Radu Boitan MRICS, elnök, RICS Romania
László Csiki MRICS, CEO, Adama - Immofinanz Group
Dr. Bruno Ettenauer MRICS, CEO, CA Immo
Ioannis Ganos MRICS, CEO, Alpha Astika Akinita
Bogdan Macarie, fejlesztési igazgató, TriGránit Fejlesztési Zrt.

15:30 - 15:50 Coffee break - Networking

SECTION IV.

15:50 - 16:40 Panel discussion: Hotel sector booming in CEE - How to get on the ride?

Moderator: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO

Conversation participants:

Georg Folian, Deputy Chairman of the Management Board, Warimpex

Susanne Friedrich, Senior Director Business Development, The Rezidor Hotel Group

Sameer Hamdan, Owner & CEO, Mellow Mood Group

Gábor Pet?, ingatlanfinanszírozási igazgató, ügyvezető igazgató, Ingatlan és t?kepiaci tanácsadás

16:40 - 17:30 Panel discussion: The changing face of retail - E-commerce, Y-generation, greening

Moderator: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Conversation participants:

Mr. Christoph Augustin, Managing Director International - Austria, Hungary, ECE Projektmanagement

Cristina Dumitrache MRICS, Managing Partner, Head of Slovakia, Cushman&Wakefield

Mike Murrell, Regional Director, Asset and Property Management (Bulgaria, Hungary & Romania), AIG/Lincoln

Árpád Török MRICS, Chief Executive Officer, TriGranit

17:30 Closing remarks