

# CEE Property Forum 2014 - Vienna, Austria program

## Registration 8:30-9:00

### SECTION I.

#### 09:00 - 09:05 **Opening remarks**

People:

**Csanád Csürös**, CEO, Property Forum

**Peter Höflechner MRICS**, Chairman, RICS Austria

#### 09:05 - 09:25 **Keynote speech - The future for CEE as a business location**

Speaker:

**Tamás Polster MRICS**, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

#### 09:25 - 09:45 **Insider's view: Political risk in Eastern Europe - Impacts on the real estate business**

People:

**Robert Mayhew FRICS**, Vice-President, RICS

**Michael P. Smithing FRICS**, Former Chairman of RICS in Hungary LEED AP ID+C, BREEAM Assessor, BREEAM In-Use Assessor Director, Green Building Advisory, Colliers

#### 09:45 - 10:35 **Senior investors' roundtable: CEE investment outlook**

Moderator: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

**Dr. Marcus Cieleback**, Chief Economist, Investment Strategy & Research, Patrizia AG

**Prof. Dr. Alexander Goepfert**, Partner, Head of the Real Estate Investments Group, Noerr

**Dr. Sebastian-Dominik Jais**, Principal, Apollo Global Management LLC

**Ian Jones**, Partner, CFO, Revetas Capital

**Markus Kuttner**, Head of Asset Management CEE, CA Immo

**Ben Maudling FRICS**, Head of CEE, Palmer Capital

#### 10:35 - 10:50 **Coffee break - Networking**

### SECTION II.

#### 10:50 - 11:10 **The future of office markets globally - The impacts of the Y-generation**

Speaker:

**Jana Vlková MRICS**, Director, Head of Workplace Advisory, Colliers

- 11:10 - 11:55 Panel discussion: Warsaw office market - Still the land of endless opportunities?**  
 Moderator: **Paweł Peliński**, Associated Partner Practice Group Real Estate Investment, Noerr  
 Conversation participants:  
**David Brodersen**, Senior Vice President, Heitman  
**Eva Böhler**, Director International Real Estate Finance, UniCredit Bank  
**Ewelina Kaluzna MRICS**, Director - Office Agency, Landlord Representation, Colliers International  
**Adrian Karczewicz**, Head of Divestments CEE, Skanska  
**Dietmar Reindl**, COO, Immofinanz Group
- 11:55 - 12:40 Panel discussion: Logistics in Czech Republic and Slovakia**  
 Moderator: **Jaroslav Kaizer MRICS**, Expert Director, MBARE programme, VŠE  
 Conversation participants:  
**Tomáš Mířek**, Country Head / Head of Development Czech Republic, Point Park Properties  
**Martin Polák**, Managing Director, Regional Head CEE, ProLogis  
**Karel Stránský**, Director EMEA Corporate Solutions, Colliers  
**Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE / RICS Austria Ambassador
- 12:40 - 13:40 Lunch break - Networking**

## SECTION III.

- 13:40 - 14:00 Presentation – Institutional money in CEE**  
 Speaker:  
**Jörn Stobbe FRICS**, Managing Director, Deutsche Asset & Wealth Management
- 14:00 - 14:45 Panel discussion: Property market in Budapest - Has Hungary finally hit the bottom?**  
 Moderator: **Miklós Fekete**, Partner, PwC Hungary  
 Conversation participants:  
**MRICS Michael Edwards MRICS**, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefield  
**Miroslav Mitic**, CEO, DAV Holding - Raiffeisen Real Estate Hungary  
**Viktor Nagy**, Country Manager Operations Hungary, Immofinanz Group  
**Dr. Zoltán Nádasdy MRICS**, Partner, Head of CEE Real Estate Investments Group, Noerr  
**Tibor Tatár MRICS**, vezérigazgató, Futureal - csoport  
**Alan Vincent MRICS**, Managing Director, ConvergenCE
- 14:45 - 15:30 Panel discussion: Romania - Hot days are back in Bucharest?**  
 Moderator: **Răzvan Gheorghiu-Testa FRICS**, Partner - Co-Head of Real Estate Practice Group, ?uca Zbârcea & Asocia?ii  
 Conversation participants:  
**Radu Boitan MRICS**, elnök, RICS Romania  
**László Csiki MRICS**, CEO, Adama - Immofinanz Group  
**Dr. Bruno Ettenauer MRICS**, CEO, CA Immo  
**Ioannis Ganos MRICS**, CEO, Alpha Astika Akinita  
**Bogdan Macarie**, fejlesztési igazgató, TriGránit Fejlesztési Zrt.

**15:30 - 15:50 Coffee break - Networking**

## **SECTION IV.**

**15:50 - 16:40 Panel discussion: Hotel sector booming in CEE - How to get on the ride?**

Moderator: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO

Conversation participants:

**Georg Folian**, Deputy Chairman of the Management Board, Warimpex

**Susanne Friedrich**, Senior Director Business Development, The Rezidor Hotel Group

**Sameer Hamdan**, Owner & CEO, Mellow Mood Group

**Gábor Pet?**, ingatlanfinanszírozási igazgató, ügyvezető igazgató, Ingatlan és t?kepiaci tanácsadás

**16:40 - 17:30 Panel discussion: The changing face of retail - E-commerce, Y-generation, greening**

Moderator: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Conversation participants:

**Mr. Christoph Augustin**, Managing Director International - Austria, Hungary, ECE Projektmanagement

**Cristina Dumitrache MRICS**, Managing Partner, Head of Slovakia, Cushman&Wakefield

**Mike Murrell**, Regional Director, Asset and Property Management (Bulgaria, Hungary & Romania), AIG/Lincoln

**Árpád Török MRICS**, Chief Executive Officer, TriGranit

**17:30 Closing remarks**