

CEE Property Forum: Investor Day 2025

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12:00 - 12:45 Registration & Networking Lunch

12:45 - 13:00 Keynote: What's Next for the Global Economy?

People:

Tatha Ghose, Senior EM Economist, Director, Commerzbank AG

12:45 - 13:00 Keynote: Global Capital Allocation Trends

People:

Marcel Hofstetter, Head of Strategy & Research, Manova Partners

13:15 - 14:00 Panel: Unlocking Dealflow in a Competitive Landscape

Conversation participants:

Anna Duchnowska, Managing Director – Investment Management, Invesco Real Estate

Thomas Kaechele, Head of Germany and CEE, M&G Real Estate

Stanislav Kubáňek, Managing Director | Head of Investment, Eastern Europe, Heimstaden

Christopher Mertlitz, Managing Director, Head of European Investments, W. P. Carey

14:00 - 14:45 Informal Networking Break

14:45 - 15:30 Panel: Structuring the Deal: Fundraising, JVs & Collaborative Capital Strategies

Chair: **Tomas Cifra**, Partner & Managing Director Central & Eastern Europe, Mitiska REIM

Conversation participants:

Vlaho Kojakovic, Director of Property and Tourism, EBRD

Gábor Kutas, Founder | CEO, Recorde Asset Management

Jaroslav Kysela, Member of the Board of Directors, Investika

Dieter Lobnig, Director of Investment Banking and Real Estate Financing Department, Bank Pekao S.A.

Magdalena Uler-Kęczek, Board Member, CIO, 7R

15:30 - 17:00 Formal Networking Session