

CEE Property Forum 2020 - Online edition

8:50-11:00 – THE BIG PICTURE

All the times below are displayed in Central European Summer Time (CEST).

08:50 - 09:00 Welcome remarks by Property Forum & introduction to Hopin

People:

Csanád Csürös, CEO, Property Forum

09:00 - 09:25 Economic outlook for Europe and CEE - When will markets recover?

People:

Simon Rubinsohn, Chief Economist, RICS

09:25 - 09:50 European property investment update - Which markets will continue to attract investors?

People:

Andreas Trumpp MRICS, Head of Research & Strategy Europe, Savills Investment Management

09:50 - 10:00 RICS market snapshot – Executive update

Chair: **Seweryna Afanasjew MRICS**, Board Member, RICS Europe World Regional Board

Conversation participants:

William Bucknell MRICS, Chairman, RICS in the Czech Republic

Agnieszka Krzekotowska, Partner, Head of PM, Colliers International (Board Member, RICS in Poland)

Noah Steinberg FRICS, Chairman & CEO, WING

Tim Wilkinson MRICS, Head of European Acquisitions, Indotek Group

10:00 - 11:00 A new era of lending - What are banks willing to finance?

Chair: **Tim Wilkinson MRICS**, Head of European Acquisitions, Indotek Group

Conversation participants:

Romulus Andrei, Director, Banca Transilvania

Dieter Knittel, Head of CEE, pbb Deutsche Pfandbriefbank

Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE / RICS Austria Ambassador

Milan Vižentić, Executive Board Member, Head of Corporate Banking Division, Eurobank Direktna

Hannes Wimmer, Managing Director, Loan Capital Markets, Erste Group Bank AG

11:00-13:00 – PROPERTY INVESTMENTS IN A WORLD TURNED UPSIDE DOWN

11:00 - 12:00 The wait-and-see period is over - Post-COVID-19 investment strategies

Chair: **Luke Dawson**, Managing Director & Head of Capital Markets CEE, Colliers International

Conversation participants:

Duarte Cabral, Deputy Managing Director EMEA, Sonae Sierra

Victor Constantinescu, Managing Partner, Romania & Co-Head of Real Estate, Kinstellar

Paul Hallam, Managing Partner, GalCap Europe

Troy Javaher, Head of Europe/UK, Lincoln Property Company

Adrian Karczewicz, Head of Divestments CEE, Skanska

Paweł Sapek, SVP, Regional Head CE & Country Manager, Prologis

Otis Spencer MRICS, Chief Investment Officer, P3 Logistic Parks

12:00 - 13:00 Local & cross-CEE investments - Dealmakers of a maturing market

Chair: **Csanád Csűrös**, CEO, Property Forum

Conversation participants:

Vladimír Bolek, Portfolio Management, Member of the Board, IAD Investments

Krisztián Hornok, Managing Director, International Transactions and Asset Management, Indotek Group

Maxim Shkolnick, General Partner, M&A and Asset Management, Focus Estate Fund

Noah Steinberg FRICS, Chairman & CEO, WING

Bryan Wilson, Partner, Wilsons

13:00-13:30 – SPEED NETWORKING & EXPO TOURS

13:30-15:00 – THE NEW NORMAL OF REAL ESTATE

13:30 - 14:00 Afternoon keynote: The new normal of workplace

People:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

14:00 - 15:00 Creating a healthier employee experience – Workplace strategies post-COVID-19

Chair: **Maciej Markowski**, CEO & Co-Founder, spaceOS

Conversation participants:

Paul Deverell, Business Director, Future2

Renata Hartle, Manager | Flex Office Strategy & Technology Solutions, Colliers International

Sarah-Jane Osborne, Head of Workspace | Partner, Arcadis

Elisa Rönkä, Global Head of SaaS Sales - Digital Buildings, Siemens Smart Infrastructure

Sylwia Toczyska, Associate Partner, Deloitte

15:00-16:00 – SECTOR/LOCATION-SPECIFIC SESSIONS

15:00 - 16:00 Living investments - CEE residential & student housing update

Chair: **Stefan Kolibar**, Chief Partnerships Officer, BONARD

Conversation participants:

Beatrice Dumitrascu, Vice President, One United Properties

Doron Dymschiz, Co-CEO, Duna House

Harald Hübl, Founder, greenturtle

Pepijn Morshuis, CEO, Trei Real Estate

Jan Trybulski, Vice President Investments, Griffin Real Estate

15:00 - 16:00 Europe's most attractive asset class – How to keep up with demand for logistics?

Chair: **Martin Polák**, Managing Director CEE, GARBE Industrial Real Estate

Conversation participants:

Ana Dumitrache, Managing Director, CTP Romania

Domonkos Joó, Senior Asset Manager, Hungary, Slovakia & Czech Republic, Logicor

Paweł Sapek, SVP, Regional Head CE & Country Manager, Prologis

15:00 - 16:00 Special focus on SEE: Balkans property investment and development update

Chair: **Andrew Peirson MRICS**, Managing Director, JLL Czech Republic

Conversation participants:

Klemen Fajmut, Business Development Manager, Imagine d.o.o.

Tanya Kosseva-Boshova MRICS, Managing Partner, Park Lane Developments

Michaela Lashova MRICS, CEO, Cushman & Wakefield Forton

Maja Ostanek MRICS, Director, ALFI Real Estate Fund

Zorana Zdrle Burlic, CEO, Delta Real Estate