Date: 23rd September 2020

CEE Property Forum 2020 - Online edition

8:50-11:00 – THE BIG PICTURE

All the times below are displayed in Central European Summer Time (CEST).

08:50 - 09:00 **Presentation** Welcome remarks by Property Forum & introduction to Hopin

Speaker:

Csanád Csürös, CEO, Property Forum

09:00 - 09:25 **Presentation** Economic outlook for Europe and CEE - When will markets recover?

Speaker:

Simon Rubinsohn, Chief Economist, RICS

09:25 - 09:50 **Presentation** European property investment update - Which markets will continue to attract investors?

Speaker:

Andreas Trumpp FRICS, Head of Research & Strategy Europe, Savills Investment Management

09:50 - 10:00 **Panel** RICS market snapshot – Executive update

Chair: **Seweryna Afanasjew**, Board Member, RICS Europe World Regional Board

Panellists:

William Bucknell MRICS, Chairman, RICS in the Czech Republic

Agnieszka Krzekotowska, Partner, Head of PM, Colliers International (Board Member, RICS in Poland)

Noah Steinberg FRICS, Chairman & CEO, WING

Tim Wilkinson MRICS, European Commercial Director, Indotek Group

10:00 - 11:00 **Panel** A new era of lending - What are banks willing to finance?

Chair: **Tim Wilkinson MRICS**, European Commercial Director, Indotek Group

Panellists:

Romulus Andrei, Director, Banca Transilvania

Dieter Knittel, Head of CEE, pbb Deutsche Pfandbriefbank

Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

Milan Vićentić, Executive Board Member, Head of Corporate Banking Division, Eurobank Direktna

Hannes Wimmer, Managing Director, Loan Capital Markets, Erste Group Bank AG

11:00-13:00 – PROPERTY INVESTMENTS IN A WORLD TURNED UPSIDE DOWN

11:00 - 12:00 **Panel** The wait-and-see period is over - Post-COVID-19 investment strategies

Chair: **Luke Dawson**, Managing Director & Head of Capital Markets CEE, Colliers International

Panellists:

Duarte Cabral, Deputy Managing Director EMEA, Sonae Sierra

Victor Constantinescu, Partner, Co-Head of Real Estate, Kinstellar

Paul Hallam, Managing Partner, GalCap Europe

Troy Javaher, Head of Europe/UK, Lincoln Property Company

Adrian Karczewicz, Head of Divestments CEE, Skanska

Paweł Sapek, SVP, Regional Head CE & Country Manager, Prologis

Otis Spencer MRICS, Chief Investment Officer, P3 Logistic Parks

12:00 - 13:00 **Panel** Local & cross-CEE investments - Dealmakers of a maturing market

Chair: **Csanád Csürös**, CEO, Property Forum

Panellists:

Vladimír Bolek, Portfolio Management, Member of the Board, IAD Investments

Krisztián Hornok MRICS, Managing Director, International Transactions and Asset Management, Indotek Group

Maxim Shkolnick, General Partner, M&A and Asset Management, Focus Estate Fund

Noah Steinberg FRICS, Chairman & CEO, WING

Bryan Wilson, Partner, Wilsons

13:00-13:30 – SPEED NETWORKING & EXPO TOURS

13:30-15:00 – THE NEW NORMAL OF REAL ESTATE

13:30 - 14:00 Presentation Afternoon keynote: The new normal of workplace

Speaker:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

14:00 - 15:00 Panel Creating a healthier employee experience – Workplace strategies post-COVID-19

Chair: **Maciej Markowski**, CEO & Co-Founder, spaceOS

Panellists:

Paul Deverell, Business Director, Future2

Renata Hartle, Manager I Flex Office Strategy & Technology Solutions, Colliers International

Sarah-Jane Osborne, Head of Workspace | Partner, Arcadis

Elisa Rönkä, Global Head of SaaS Sales - Digital Buildings, Siemens Smart Infrastructure

Sylwia Toczyska, Associate Partner, Deloitte

15:00-16:00 – SECTOR/LOCATION-SPECIFIC SESSIONS

15:00 - 16:00 Panel Living investments - CEE residential & student housing update

Chair: **Stefan Kolibar**, Chief Partnerships Officer, BONARD

Panellists:

Beatrice Dumitrascu, Vice President, One United Properties

Doron Dymschiz, Co-CEO, Duna House

Harald Hübl, Founder, greenturtle

Pepijn Morshuis, CEO, Trei Real Estate

Jan Trybulski, Vice President Investments, Griffin Real Estate

15:00 - 16:00 **Panel** Europe's most attractive asset class – How to keep up with demand for logistics?

Chair: **Martin Polák**, Managing Director CEE, GARBE Industrial Real Estate

Panellists:

Ana Dumitrache, Managing Director, CTP Romania

Domonkos Joó, Senior Asset Manager, Hungary, Slovakia & Czech Republic, Logicor

Paweł Sapek, SVP, Regional Head CE & Country Manager, Prologis

15:00 - 16:00 **Panel** Special focus on SEE: Balkans property investment and development update

Chair: **Andrew Peirson MRICS**, Managing Director, JLL Czech Republic

Panellists:

Klemen Fajmut, Business Development Manager, Imagine d.o.o.

Tanya Kosseva-Boshova MRICS, Managing Partner, Park Lane Developments

Michaela Lashova MRICS, CEO, Cushman & Wakefield Forton

Maja Ostanek MRICS, Director, ALFI Real Estate Fund

Zorana Zdrale Burlic, CEO, Delta Real Estate

Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/cee-property-forum-2020-online-edition/971/agenda