

CEE Property Forum 2015 - Vienna, Austria

Registration

08:30 - 08:55 Registration, coffee

08:55 - 09:00 Opening Speech

People:

Peter Höflechner MRICS, Chairman, RICS Austria

Section 1: The future of CEE

09:00 - 09:20 Future of Cities

People:

Daniel Cook, Director of Strategy and Planning, RICS

09:20 - 09:40 The future of CEE economies in a rapidly changing world economy

People:

Pasquale Diana, Head of Research, AComeA SGR

09:40 - 10:00 The future of CEE real estate markets

People:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

10:00 - 10:30 Roundtable: The future of real estate in CEE

Chair: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

Daniel Cook, Director of Strategy and Planning, RICS

Pasquale Diana, Head of Research, AComeA SGR

Alexander Goepfert, Partner, Head of the Real Estate Investments Group, Noerr

Gunnar Herm MRICS, Head of Global Real Estate Research & Strategy - Europe, Executive Director, UBS Global Real Estate

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

10:30 - 10:50 Coffee break – Networking

RICS Members – photo session

Section 2: Investment and development in CEE

10:50 - 11:10 How big data can help real estate owners and developers?

People:

Mohamed El Hamrouni, Business Developer, Mentis Company

11:10 - 12:00 Senior CEE investor and developer roundtable

Chair: **Jonathan Hallett**, Partner | Head of Central & Eastern Europe, Cushman & Wakefield

Conversation participants:

Ben Bannatyne MRICS, Managing Director, Regional Head for CEE, Prologis

Bruno Ettenauer MRICS, CEO, CA Immo

Árpád Török MRICS, Chief Executive Officer, TriGranit

Karl Wilson, Managing Director UK & CEE, Aareal Bank AG

12:00 - 12:50 Panel discussion: Manufacturing boom in the region - Impacts on the logistics market

Chair: **Balázs Czifra MRICS**, Director - Sales, Asset Management, Business Development, InfoGroup

Conversation participants:

René Droese, Chief Development Officer, Budapest Airport

Vladimir Gurdjiev, Head of Industrial Space and Land Development, Forton, Alliance Partner of Cushman & Wakefield for Bulgaria and FYROM

Filip Kozák MRICS, Director of Corporate Real Estate CEE, DHL Supply Chain

Zoltán Nádasdy MRICS, Partner, Head of CEE Real Estate Investments Group, Noerr

12:50 - 13:40 Lunch - Networking

Section 3: Market trends

13:40 - 14:00 Office markets in CEE – Where are we heading to?

People:

Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International

14:00 - 14:45 Panel discussion: Office developments in Poland, Czech Republic, Slovakia

Chair: **Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE Landesbank

Conversation participants:

Eva Böhler, Director International Real Estate Finance, UniCredit Bank

Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International

Markus Kuttner, Head of Asset Management CEE, CA Immo

Tomasz Lisiecki, Chief Development Officer, TriGranit

Edgar Rosenmayr MRICS, Managing Director, Kulczyk Silverstein Properties

14:45 - 15:30 Panel discussion: Is Romania the new Poland?

Chair: **Róbert Hermán MRICS**, Acquisitions & Investments Director, Portico Investment

Conversation participants:

Roxana Dudau LL.M., Associated Partner, Head of Real Estate & Construction Department, Noerr

Ana Dumitrache, Head of Real Estate Financing Department, Banca Comerciala Romana / A member of Erste Group

David Hayward, Managing Director, Adval Asset Management

Ilinca Paun, Managing Partner Romania, Colliers International

Tim Wilkinson MRICS, Chairman, Partner, RICS Romania, DTZ Romania

15:30 - 16:10 Panel discussion: High yields, high risk - Investment opportunities in the region

Chair: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Conversation participants:

Adrián Limp MRICS, Director, Head of Valuation & Advisory, Cushman & Wakefield

Lila Pateraki, Chief Investment Officer, Zeus Capital Management

Andrew Peirson MRICS, Managing Director SEE Region & Romania, JLL

Benjamin Perez Ellischewitz, National Director, Head of Capital Markets Hungary, JLL

Nóra Sarlós, Head of Department, MARK Magyar Reorganizációs és Követeléskezelő Zrt.

16:10 - 16:45 Coffee break – Networking