Date: 23rd September 2015 **Venue:** Austria Trend Hotel Park Royal Palace Vienna

CEE Property Forum 2015 - Vienna, Austria

Registration

08:30 - 08:55 Presentation Registration, coffee

08:55 - 09:00 Presentation Opening Speech

Speaker:

Peter Höflechner MRICS, Chairman, RICS Austria

Section 1: The future of CEE

09:00 - 09:20 Presentation Future of Cities

Speaker:

Daniel Cook, Director of Strategy and Planning, RICS

09:20 - 09:40 Presentation The future of CEE economies in a rapidly changing world economy

Speaker:

Pasquale Diana, Head of Research, AComeA SGR

09:40 - 10:00 Presentation The future of CEE real estate markets

Speaker:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

10:00 - 10:30 Panel Roundtable: The future of real estate in CEE

Chair: **Csanád Csürös**, CEO, Property Forum

Panellists:

Daniel Cook, Director of Strategy and Planning, RICS

Pasquale Diana, Head of Research, AComeA SGR

Alexander Goepfert, Partner, Head of the Real Estate Investments Group, Noerr

Gunnar Herm MRICS, Head of Global Real Estate Research & Strategy - Europe, Executive Director, UBS Global Rea

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

10:30 - 10:50 Presentation Coffee break – Networking

RICS Members – photo session

Section 2: Investment and development in CEE

10:50 - 11:10 Presentation How big data can help real estate owners and developers?

Speaker:

Mohamed El Hamrouni, Business Developer, Mentis Company

11:10 - 12:00 Panel Senior CEE investor and developer roundtable

Chair: **Jonathan Hallett**, Partner | Head of Central & Eastern Europe, Cushman & Wakefield

Panellists:

Ben Bannatyne MRICS, Managing Director, Regional Head for CEE, Prologis

Bruno Ettenauer MRICS, CEO, CA Immo

Árpád Török MRICS, Chief Executive Officer, TriGranit

Karl Wilson, Managing Director UK & CEE, Aareal Bank AG

12:00 - 12:50 Panel Panel discussion: Manufacturing boom in the region - Impacts on the logistics market

Chair: **Balázs Czifra MRICS**, Director - Sales, Asset Management, Business Development, InfoGroup

Panellists:

René Droese, Chief Development Officer, Budapest Airport

Vladimir Gurdjieff, Head of Industrial Space and Land Development, Forton, Alliance Partner of Cushman & Wakef

Filip Kozák MRICS, Director of Corporate Real Estate CEE, DHL Supply Chain

Zoltán Nádasdy MRICS, Partner, Head of CEE Real Estate Investments Group, Noerr

12:50 - 13:40 Presentation Lunch - Networking

Section 3: Market trends

13:40 - 14:00 Presentation Office markets in CEE – Where are we heading to?

Speaker:

Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International

14:00 - 14:45 Panel Panel discussion: Office developments in Poland, Czech Republic, Slovakia

Chair: **Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE Landesbank

Panellists:

Eva Böhler, Director International Real Estate Finance, UniCredit Bank

Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International

Markus Kuttner, Head of Asset Management CEE, CA Immo

Tomasz Lisiecki, Chief Development Officer, TriGranit

Edgar Rosenmayr MRICS, Managing Director, Kulczyk Silverstein Properties

14:45 - 15:30 Panel Panel discussion: Is Romania the new Poland?

Chair: **Róbert Hermán MRICS**, Acquisitions & Investments Director, Portico Investment

Panellists:

Roxana Dudau LL.M., Associated Partner, Head of Real Estate & Construction Department, Noerr

Ana Dumitrache, Head of Real Estate Financing Department, Banca Comerciala Romana / A member of Erste Grou

David Hayward, Managing Director, Adval Asset Management

Ilinca Paun, Managing Partner Romania, Colliers International

Tim Wilkinson MRICS, Chairman, Partner, RICS Romania, DTZ Romania

15:30 - 16:10 **Panel** Panel discussion: High yields, high risk - Investment opportunities in the region

Chair: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Panellists:

Adrián Limp MRICS, Director, Head of Valuation & Advisory, Cushman & Wakefield

Lila Pateraki, Chief Investment Officer, Zeus Capital Management

Andrew Peirson MRICS, Managing Director SEE Region & Romania, JLL

Benjamin Perez Ellischewitz, National Director, Head of Capital Markets Hungary, JLL

Nóra Sarlós, Head of Department, MARK Magyar Reorganizációs és Követeléskezelő Zrt.

16:10 - 16:45 **Presentation** Coffee break – Networking

Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/cee-property-forum-2015-vienna-austria/415/agenda