

CEE Property Forum 2014 - Vienna, Austria

Registration 8:30-9:00

SECTION I.

09:00 - 09:05 Opening remarks

People:

Csanád Csürös, CEO, Property Forum

Peter Höflechner MRICS, Chairman, RICS Austria

09:05 - 09:25 Keynote speech - The future for CEE as a business location

People:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

09:25 - 09:45 Insider's view: Political risk in Eastern Europe - Impacts on the real estate business

People:

Robert Mayhew FRICS, Vice-President, RICS

Michael P. Smithing FRICS, Co-founder, Days2gether

09:45 - 10:35 Senior investors' roundtable: CEE investment outlook

Chair: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

Marcus Cieleback, Chief Economist, Investment Strategy & Research, Patrizia AG

Alexander Goepfert, Partner, Head of the Real Estate Investments Group, Noerr

Sebastian-Dominik Jais, Principal, Apollo Global Management LLC

Ian Jones, Partner, CFO, Revetas Capital

Markus Kuttner, Head of Asset Management CEE, CA Immo

Ben Maudling, Head of CEE, Palmer Capital

10:35 - 10:50 Coffee break - Networking

SECTION II.

10:50 - 11:10 The future of office markets globally - The impacts of the Y-generation

People:

Jana Víková MRICS, Director, Head of Workplace Advisory and Office Agency, Colliers

11:10 - 11:55 Panel discussion: Warsaw office market - Still the land of endless opportunities?

Conversation participants:

David Brodersen, Senior Vice President, Heitman

Eva Böhler, Director International Real Estate Finance, UniCredit Bank

Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International

Adrian Karczewicz, Head of Divestments CEE, Skanska

Dietmar Reindl, COO, Immofinanz Group

11:55 - 12:40 Panel discussion: Logistics in Czech Republic and Slovakia

Chair: **Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE

Conversation participants:

Tomáš Mí?ek, Country Head / Head of Development Czech Republic, Point Park Properties

Martin Polák, Managing Director, Regional Head CEE, Prologis

Karel Stransky, Director EMEA Corporate Solutions, Colliers

Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

12:40 - 13:40 Lunch break - Networking

SECTION III.

13:40 - 14:00 Presentation – Institutional money in CEE

People:

Jörn Stobbe FRICS, Managing Director, Deutsche Asset & Wealth Management

14:00 - 14:45 Panel discussion: Property market in Budapest - Has Hungary finally hit the bottom?

Chair: **Miklós Fekete**, Partner, PwC Hungary

Conversation participants:

Michael Edwards MRICS, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefield

Miroslav Mitic, CEO, DAV Holding - Raiffeisen Real Estate Hungary

Viktor Nagy, Country Manager Operations Hungary, Immofinanz Group

Zoltán Nádasy MRICS, Partner, Head of CEE Real Estate Investments Group, Noerr

Tibor Tatár MRICS, CEO, Calyx Investment

Alan Vincent MRICS, Managing Director, ConvergenCE

14:45 - 15:30 Panel discussion: Romania - Hot days are back in Bucharest?

Chair: **R?zvan Gheorghiu-Testa FRICS**, Partner - Co-Head of Real Estate Practice Group, ?uca Zbârcea & Asocia?ii

Conversation participants:

Radu Boitan MRICS, Head of Investments, Revetas Capital

Bruno Ettenauer MRICS, CEO, CA Immo

Ioannis Ganos MRICS, CEO, Alpha Real Estate Services SA

Bogdan Macarie, Chief Development Officer, Granit Polus Development

15:30 - 15:50 Coffee break - Networking

SECTION IV.

15:50 - 16:40 Panel discussion: Hotel sector booming in CEE - How to get on the ride?

Chair: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO

Conversation participants:

Georg Folian, Deputy Chairman of the Management Board, Warimpex

Susanne Friedrich, Senior Director Business Development, The Rezidor Hotel Group

Sameer Hamdan, Owner & CEO, Mellow Mood Group

Gábor Pet?, Financing and Transactions Director, Forestay Group

16:40 - 17:30 Panel discussion: The changing face of retail - E-commerce, Y-generation, greening

Chair: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Conversation participants:

Christoph Augustin, Managing Director International - Austria, Hungary, ECE Projektmanagement

Cristina Dumitrache, Chief Business Development Officer, Rustler Romania

Mike Murrell, Regional Director, Asset and Property Management (Bulgaria, Hungary & Romania), AIG/Lincoln

Árpád Török MRICS, Chief Executive Officer, TriGranit

17:30 Closing remarks