Date: 25th September 2014 **Venue:** Hotel Park Royal Palace (Vienna, Austria)

CEE Property Forum 2014 - Vienna, Austria

Registration 8:30-9:00

SECTION I.

09:00 - 09:05 Presentation Opening remarks

Speaker:

Csanád Csürös, CEO, Property Forum

Peter Höflechner MRICS, Chairman, RICS Austria

09:05 - 09:25 Presentation Keynote speech - The future for CEE as a business location

Speaker:

Tamás Polster MRICS, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

09:25 - 09:45 Presentation Insider's view: Political risk in Eastern Europe - Impacts on the real estate business

Speaker:

Robert Mayhew FRICS, Vice-President, RICS

Michael P. Smithing FRICS, Co-founder, Days2gether

09:45 - 10:35 Panel Senior investors' roundtable: CEE investment outlook

Chair: **Csanád Csürös**, CEO, Property Forum

Panellists:

Marcus Cieleback, Chief Economist, Investment Strategy & Research, PATRIZIA SE

Alexander Goepfert, Partner, Head of the Real Estate Investments Group, Noerr

Sebastian-Dominik Jais, Principal, Apollo Global Management LLC

Ian Jones, Partner, CFO, Revetas Capital

Markus Kuttner, Head of Asset Management CEE, CA Immo

Ben Maudling, Head of CEE, Palmer Capital

10:35 - 10:50 Presentation Coffee break - Networking

SECTION II.

10:50 - 11:10 Presentation The future of office markets globally - The impacts of the Y-generation

Speaker:

Jana Vlková MRICS, Director, Head of Workplace Advisory and Office Agency, Colliers

11:10 - 11:55 Panel Panel discussion: Warsaw office market - Still the land of endless opportunities?

Panellists:

David Brodersen, Senior Vice President, Heitman

Eva Böhler, Director International Real Estate Finance, UniCredit Bank

Ewelina Kaluzna MRICS, Director - Office Agency, Landlord Representation, Colliers International

Adrian Karczewicz, Head of Divestments CEE, Skanska

Dietmar Reindl, COO, Immofinanz Group

11:55 - 12:40 Panel Panel discussion: Logistics in Czech Republic and Slovakia

Chair: **Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE

Panellists:

Tomáš Míček, Country Head / Head of Development Czech Republic, Point Park Proiperties

Martin Polák, Managing Director, Regional Head CEE, Prologis

Karel Stransky, Director EMEA Corporate Solutions, Colliers

Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

12:40 - 13:40 Presentation Lunch break - Networking

SECTION III.

13:40 - 14:00 Presentation Presentation – Institutional money in CEE

Speaker:

Jörn Stobbe FRICS, Managing Director, Deutsche Asset & Wealth Management

14:00 - 14:45 Panel Panel discussion: Property market in Budapest - Has Hungary finally hit the bottom?

Chair: **Miklós Fekete**, Partner, PwC Hungary

Panellists:

Michael Edwards, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefiel

Miroslav Mitic, CEO, DAV Holding - Raiffeisen Real Estate Hungary

Viktor Nagy, Country Manager Operations Hungary, Immofinanz Group

Zoltán Nádasdy MRICS, Partner, Head of CEE Real Estate Investments Group, Noerr

Tibor Tatár MRICS, CEO, Calyx Investment

Alan Vincent MRICS, Managing Director, ConvergenCE

14:45 - 15:30 Panel Panel discussion: Romania - Hot days are back in Bucharest?

Chair: **Răzvan Gheorghiu-Testa**, Partner - Co-Head of Real Estate Practice Group, Ţuca Zbârcea & Asociaţii

Panellists:

Radu Boitan MRICS, Head of Investments, Revetas Capital

Bruno Ettenauer MRICS, CEO, CA Immo

Ioannis Ganos, CEO, Alpha Real Estate Services SA

Bogdan Macarie, Chief Development Officer, Granit Polus Development

15:30 - 15:50 Presentation Coffee break - Networking

SECTION IV.

15:50 - 16:40 Panel Panel discussion: Hotel sector booming in CEE - How to get on the ride?

Chair: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO

Panellists:

Georg Folian, Deputy Chairman of the Management Board, Warimpex

Susanne Friedrich, Senior Director Business Development, The Rezidor Hotel Group

Sameer Hamdan, Owner & CEO, Mellow Mood Group

Gábor Pető, Financing and Transactions Director, Forestay Group

16:40 - 17:30 Panel Panel discussion: The changing face of retail - E-commerce, Y-generation, greening

Chair: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Panellists:

Christoph Augustin, Managing Director International - Austria, Hungary, ECE Projektmanagement

Cristina Dumitrache, Chief Business Development Officer, Rustler Romania

Mike Murrell, Regional Director, Asset and Property Management (Bulgaria, Hungary & Romania), AIG/Lincoln

Árpád Török MRICS, Chief Executive Officer, TriGranit

17:30 Presentation Closing remarks

Please note that the program is subject to change. Always check the latest online agenda here:

https://www.property-forum.eu/forums/conference-property/cee-property-forum-2014-vienna-austria/358/agenda