

**Date:** 25th September 2014 **Venue:** Hotel Park Royal Palace (Vienna, Austria)

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# CEE Property Forum 2014 - Vienna, Austria

**Registration 8:30-9:00**

## SECTION I.

**09:00 - 09:05** **Presentation** Opening remarks

Speaker:

**Csanád Csűrös**, CEO, Property Forum

**Peter Höflechner MRICS**, Chairman, RICS Austria

**09:05 - 09:25** **Presentation** Keynote speech - The future for CEE as a business location

Speaker:

**Tamás Polster MRICS**, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

**09:25 - 09:45** **Presentation** Insider's view: Political risk in Eastern Europe - Impacts on the real estate business

Speaker:

**Robert Mayhew FRICS**, Vice-President, RICS

**Michael P. Smithing FRICS**, Co-founder, Days2gether

**09:45 - 10:35** **Panel** Senior investors' roundtable: CEE investment outlook

Chair: **Csanád Csűrös**, CEO, Property Forum

Panellists:

**Marcus Cieleback**, Chief Economist, Investment Strategy & Research, PATRIZIA SE

**Alexander Goepfert**, Partner, Head of the Real Estate Investments Group, Noerr

**Sebastian-Dominik Jais**, Principal, Apollo Global Management LLC

**Ian Jones**, Partner, CFO, Revetas Capital

**Markus Kuttner**, Head of Asset Management CEE, CA Immo

**Ben Maudling**, Head of CEE, Palmer Capital

**10:35 - 10:50** **Presentation** Coffee break - Networking

## SECTION II.

**10:50 - 11:10** **Presentation** The future of office markets globally - The impacts of the Y-generation

Speaker:

**Jana Vlková MRICS**, Director, Head of Workplace Advisory and Office Agency, Colliers

**11:10 - 11:55** **Panel** Panel discussion: Warsaw office market - Still the land of endless opportunities?

Panellists:

**David Brodersen**, Senior Vice President, Heitman

**Eva Böhler**, Director International Real Estate Finance, UniCredit Bank

**Ewelina Kaluzna MRICS**, Director - Office Agency, Landlord Representation, Colliers International

**Adrian Karczewicz**, Head of Divestments CEE, Skanska

**Dietmar Reindl**, COO, Immofinanz Group

**11:55 - 12:40** **Panel** Panel discussion: Logistics in Czech Republic and Slovakia

Chair: **Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE

Panellists:

**Tomáš Míček**, Country Head / Head of Development Czech Republic, Point Park Proiperties

**Martin Polák**, Managing Director, Regional Head CEE, Prologis

**Karel Stransky**, Director EMEA Corporate Solutions, Colliers

**Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE Landesbank

**12:40 - 13:40** **Presentation** Lunch break - Networking

## SECTION III.

**13:40 - 14:00** **Presentation** Presentation – Institutional money in CEE

Speaker:

**Jörn Stobbe FRICS**, Managing Director, Deutsche Asset & Wealth Management

**14:00 - 14:45** **Panel** Panel discussion: Property market in Budapest - Has Hungary finally hit the bottom?

Chair: **Miklós Fekete**, Partner, PwC Hungary

Panellists:

**Michael Edwards**, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefield

**Miroslav Mitic**, CEO, DAV Holding - Raiffeisen Real Estate Hungary

**Viktor Nagy**, Country Manager Operations Hungary, Immofinanz Group

**Zoltán Nádasdy MRICS**, Partner, Head of CEE Real Estate Investments Group, Noerr

**Tibor Tatár MRICS**, CEO, Calyx Investment

**Alan Vincent MRICS**, Managing Director, ConvergenCE

**14:45 - 15:30** **Panel** Panel discussion: Romania - Hot days are back in Bucharest?

Chair: **Răzvan Gheorghiu-Testa**, Partner - Co-Head of Real Estate Practice Group, Țuca Zbârcea & Asociații

Panellists:

**Radu Boitan MRICS**, Head of Investments, Revetas Capital

**Bruno Ettenauer MRICS**, CEO, CA Immo

**Ioannis Ganos**, CEO, Alpha Real Estate Services SA

**Bogdan Macarie**, Chief Development Officer, Granit Polus Development

**15:30 - 15:50** **Presentation** Coffee break - Networking

## SECTION IV.

**15:50 - 16:40** **Panel** Panel discussion: Hotel sector booming in CEE - How to get on the ride?

Chair: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO

Panellists:

**Georg Folian**, Deputy Chairman of the Management Board, Warimpex

**Susanne Friedrich**, Senior Director Business Development, The Rezidor Hotel Group

**Sameer Hamdan**, Owner & CEO, Mellow Mood Group

**Gábor Pető**, Financing and Transactions Director, Forestay Group

**16:40 - 17:30** **Panel** Panel discussion: The changing face of retail - E-commerce, Y-generation, greening

Chair: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Panellists:

**Christoph Augustin**, Managing Director International - Austria, Hungary, ECE Projektmanagement

**Cristina Dumitrache**, Chief Business Development Officer, Rustler Romania

**Mike Murrell**, Regional Director, Asset and Property Management (Bulgaria, Hungary & Romania), AIG/Lincoln

**Árpád Török MRICS**, Chief Executive Officer, TriGranit

**17:30** **Presentation** Closing remarks

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➔ <https://www.property-forum.eu/forums/conference-property/cee-property-forum-2014-vienna-austria/358/agenda>

