Bratislava Property Forum 2019

SECTION 1: CEE investments - The big picture

- 09:00 09:05 Welcome speech People: Csanád Csürös, CEO, Property Forum
- 09:05 09:30 What skills will we need to survive professionally in the next decades? The future of the real estate industry People: Barry Gilbertson FRICS, Past Global President, RICS
- 09:30 09:50 Bumpy road ahead? Economic outlook for Slovakia and CEE People: Katarina Gumanova, Senior CEE Macroeconomic Analyst, Erste Group Bank AG
- 09:50 10:10 How is technology transforming the world of real estate? People: Maciej Markowski, CEO & Co-Founder, spaceOS
- 10:10 10:25 Have we reached the peak? CEE investment outlook People: Mark Robinson, CEE Research Specialist, Colliers International
- 10:25 11:00 Senior CEE investor, developer and banker roundtable
 Chair: Marián Fridrich MRICS, Head of Slovakia, Cushman & Wakefield
 Conversation participants:
 Vladimír Bolek, Portfolio Management, Member of the Board, IAD Investments
 Bert Hesselink MRICS, Group Business Development Director, CTP
 Mark Robinson, CEE Research Specialist, Colliers International
 Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

11:00-11:30 Coffee break

SECTION 2: New concepts for changing demand

| 11:30 - 11:45 E | Employee is the king? - Latest trends in workplace solutions |
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| Р | eople: |
| L | ara Paemen, Managing Director, IFMA EMEA |

11:45 - 12:00 Places and creativity - How can urban design and placemaking nurture creativity and future skills?

People: Bernard Storch, Partner, PLP Architecture

12:00 - 12:35 Building future-proof workplaces – How to fill the space between the glass walls? Chair: Maciej Markowski, CEO & Co-Founder, spaceOS

Conversation participants: **Andrej Leontiev LL.M.**, Partner, Taylor Wessing Czech Republic **Hana Ovesna MRICS**, Executive Director, Slovak Green Building Council **Lara Paemen**, Managing Director, IFMA EMEA **Dalibor Surový**, Senior Leasing Manager, HB Reavis

12:35 - 13:10 Is e-commerce really a game changer? - Retail and logistics panel Conversation participants: Martin Baláž, SVP, Country Manager Czechia, Slovakia & Hungary, Prologis Cristina Dumitrache, Chief Business Development Officer, Rustler Romania Dagmar Yoder, Associate Partner, Deloitte Legal

13:10-14:10 Lunch

SECTION 3: The future of real estate

14:10 - 14:30 Cost optimal level of indoor climate and hygienic building services

People:

Jan Babiak, Project Manager Project Engineering, Uponor

14:30 - 14:45 The future of valuation in a digitized world

People:

Barbora Dermeková MRICS, Head of Valuation, JLL

14:45 - 15:25 Why real estate developers cannot ignore hotels?

Chair: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO Conversation participants:

Laurie Farmer, Director, Bream Real Estate Slovakia Miguel Martins, Development Director Poland and Eastern Europe, IHG Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

15:25 - 16:00 PropTech start-up pitches

People: Ivan Dasko, CEO, Grandpano.com Jan Hroncak, Co-Founder & CEO, Cviker Pavol Turcina, CEO, GOSPACE

Closing