

Alternative Investment Forum 2020 - Warsaw, Poland

Alternative investments in CEE – Beyond the first steps

09:00 - 09:20 Welcome remarks

People:

Csanád Csürös, CEO, Property Forum

09:20 - 10:00 European investment outlook 2020 – What's on the radar?

With yields on European property markets reaching record lows, investors look for new products to achieve higher returns. Stuart Osborn, Knight Frank's Head of European Residential Investment is coming in from London to share fresh data on how alternative property investments are gaining momentum in Europe.

People:

Stuart Osborn, Head of European Residential Investment Transactions, Knight Frank

10:00 - 10:40 Investing in alternatives – Is it worth taking the risk?

Alternative investment products are already on the radar of many CEE investors and they continue to attract more capital. Investors that have already taken a chance on alternatives, together with experienced advisors, will talk about risks and rewards in this rapidly growing market segment.

Chair: **Stuart Osborn**, Head of European Residential Investment Transactions, Knight Frank

Conversation participants:

John Harcourt, Managing Director, Kajima Properties

Stanislav Kubáček, Managing Director | Head of Investment, Eastern Europe, Heimstaden

Maximilian Mendel MRICS, Managing Director, ZEITGEIST Asset Management

Peter Noack, Co-Founder and Managing Director, ZEITGEIST Asset Management

10:40 - 11:00 Student housing 2020 outlook – Another year of record growth?

Student housing is one of the most sought after alternative asset classes. In CEE, after years of lagging behind Western Europe, the market is quickly catching up with a number of new developments. Stefan Kolibar, Head of Marketing at Bonard, an independent market intelligence powerhouse for the student housing asset class, will share the latest data, insights, trends and opportunities in CEE student housing.

People:

Stefan Kolibar, Chief Partnerships Officer, BONARD

11:00 - 11:40 Diving into details - Build-to-rent, co-living, student housing, senior living & more
New ways of living and innovative ways of financing have created asset classes that didn't exist a couple of years ago, at least definitely not in Central Europe. This diverse panel aims to provide a better understanding of asset classes that we will hear a lot more of in the future.

Chair: **Kamil Kowa MRICS**, Head of Corporate Finance & Valuation, Savills Poland

Conversation participants:

Przemysław Chimczak-Bratkowski, Managing Partner, ThinkCo

Zuzana Chudoba, Founder, BTR Consulting

Stefan Kolibar, Chief Partnerships Officer, BONARD

Marcin Pabijanek, CEO, social.estate

Dariusz Węgliński, Country Manager, Catella Residential Investment Management

Closing